

E2 Metals Limited

ABN: 34 116 865 546
ASX Code: E2M

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Directors / Secretary

Melanie Leydin
Chair & Company Secretary

Todd Williams
Managing Director

Alastair Morrison
Non-Executive Director

Issued Capital

91.9M fully paid ordinary shares

Lapse of Unlisted Options

20 April 2020

E2 Metals Limited (**E2 Metals** or **Company**) advises that the following options expired on 19 April 2020:

ASX Code	Number of options
E2MAG	1,500,000 Unlisted Options exercisable at \$0.25 each

The Company's current capital structure therefore constitutes of the following securities:

ASX Code	Number of securities and description
E2M	91,869,786 Fully Paid Ordinary Shares
E2MAH	1,000,000 Unlisted Options exercisable at \$0.2204 each and expiring on 22 March 2022
E2MAJ	150,000 Unlisted Options exercisable at \$0.26 each and expiring on 23 December 2022
E2MAI	2,250,000 Unlisted Performance Rights expiring on 30 December 2023

For enquiries please contact:

Melanie Leydin
Chair & Company Secretary
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This announcement is authorised for release to the market by the Board of Directors of E2 Metals Limited.