



Market Announcement

20 May 2020

E2 Metals Limited (ASX: E2M) – Trading Halt (2+2)

Description

The securities of E2 Metals Limited ('E2M') will be placed in trading halt at the request of E2M, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 26 May 2020 or when the announcement is released to the market.

Issued by

Jon Chow

Adviser, Listings Compliance (Melbourne)

20 May 2020

Jon Chow
Advisor, Listings Compliance (Melbourne)
ASX Compliance Pty Limited
Level 4, North Tower, 525 Collins Street
Melbourne VIC 3000

By email only: jon.chow@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Jon,

REQUEST FOR BACK-TO-BACK TRADING HALT

E2 Metals Limited (ASX: E2M) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX) in accordance with ASX Listing Rule 17.1

The back-to-back trading halt is requested pending the release of an announcement by the Company to the market relating to capital raising ("purpose").

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to the stated purpose above.
2. The Company requests back to back trading halts in line with a possible capital raising and that the trading halt remains in place until the earlier of commencement of normal trading on Tuesday, 26 May 2020, or when the announcement regarding the stated purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Tuesday, 26 May 2020.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely,



Melanie Leydin
Company Secretary
E2 Metals Limited