



FACSIMILE TRANSMISSION

FROM FACSIMILE NUMBER: (08) 8331 2258

DATE: 11 June 2020

TO FACSIMILE NUMBER: 1300 135 638

TO WHOM SENT: ASX

ATTENTION: Market Announcement Office

FROM: Stuart Webb

RE: E2 Metals Ltd

TOTAL NUMBER OF PAGES (including this page) (4)

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MESSAGE

Good morning

Please find attached Form 604

Kind Regards
Stuart Webb

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174 Fullarton Road, Dulwich, South Australia 5069 -- Telephone (08) 8364 8411, Facsimile (08) 8331 2258
 Postal address: PO Box 1025, Kent Town, SA 5071
 An Incorporated Practice, Webb Jones Pty Ltd, ACN 009 023 242 as Trustee for the WJ Trust
 Directors: STUART A WEBB CA, DARREN C WEBB CA
 Liability limited by a scheme approved under Professional Standards Legislation

A MEMBER OF VICTORIA PARK PROFESSIONAL SERVICES PTY LTD

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder****To Company Name/Scheme** **E2 Metals Limited****ACN/ARSN** **116 865 646****1. Details of substantial holder (1)****Name** **Delta Pty Ltd and the persons listed in this form (together "Delta Group")****ACN/ARSN (if applicable)****There was a change in the interests of the substantial holder on** **4 June 2020****The previous notice was given to the company on** **20 June 2019****The previous notice was dated** **19 June 2019****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (FPOs)	10,612,903	11.64%	10,612,903	9.32%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
04/06/2020	Delta Pty Ltd <SLSD Trust>	Dilution of holding following issue of shares	N/A	9,000,000 FPOs	9,000,000
04/06/2020	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No.2>	Dilution of holding following issue of shares	N/A	967,742 FPOs	967,742
04/06/2020	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family S/F>	Dilution of holding following issue of shares	N/A	645,161 FPOs	645,161

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Delta Group	Delta Pty Ltd <SLSD Trust>	Delta Pty Ltd <SLSD Trust>	Registered Holder of Securities	9,000,000 FPOs	9,000,000
Delta Group	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No.2>	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No.2>	Registered Holder of Securities	967,742 FPOs	967,742
Delta Group	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family S/F>	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family S/F>	Registered Holder of Securities	645,161 FPOs	645,161

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-


6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Delta Pty Ltd	Level 5 100 Pirie Street, Adelaide SA 5000
Delta Pty Ltd associates	33 Cygnet Court Glenelg North SA 5045

Signature

print name **Franco Martino Quaini** capacity **Director**

sign here  date **9 June 2020**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 605 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:

- (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.