

Section 708A Cleansing Notice and Appendix 2A

31 August 2021

This notice is given by E2 Metals Limited (**E2** or the **Company**) (ASX: E2M) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) as part of the proceeds for the full acquisition of the interest in the mineral title that makes up the El Rosillo project located in the Rio Negro Province, Argentina, the Company has issued a total of 312,807 shares, of which 193,655 Fully Paid Ordinary Shares (**Shares**) were issued on 10 August 2021 and the remaining 119,152 Shares issued today. The Company wishes to advise that the deemed issue price is \$0.3259 (32.59 cents) per Share, and not \$0.5179 (51.79 cents) each as advised on 10 August 2021.
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of Section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A lodged relating to the issue of shares noted above is attached.

For enquiries please contact:

Melanie Leydin

Company Secretary

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E2Metals Limited

ABN: 34 116 865 546
ASXCode: E2M

Issued Capital

150.5M fully paid
ordinary shares

Directors / Secretary

Bradley Evans
Non-Executive Chairman

Todd Williams
Managing Director

Melanie Leydin
Non-Executive Director & Secretary

Peter Mullens
Non-Executive Director

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