

Resignation of Non-Executive Chair Withdrawal of AGM Resolutions

1 November 2021

E2 Metals (**E2 or the Company**) advises that Mr Bradley Evans has resigned as Non-Executive Chair of the Company and has retired from office this day to focus on his current executive roles.

As an experienced Mining Engineer with 25 years' experience in the minerals industry, Mr Evans has been an asset to the Company and contributed great value and expertise since his appointment in April 2021. The Board would like to thank Mr Evans for his contributions and wish him well in his future endeavours.

Mr Evans' Appendix 3Z is annexed to this announcement.

Resolutions 2 and 8 in the Notice of Annual General Meeting, as lodged on 1 October 2021, which respectively pertain to the Election of Mr Evans as Director of the Company and the approval to grant Options to Mr Bradley Evans, are withdrawn from the business of the meeting.

For enquiries please contact:

Todd Williams

Managing Director

M: + 61 4 2222 5211

This announcement is authorised for release to the market by the Board of Directors of E2 Metals Limited.

E2 Metals Limited

ABN: 34 116 865 546
ASX Code: E2M

Issued Capital

150.5M fully paid
ordinary shares

Directors / Secretary

Todd Williams
Managing Director

Peter Mullens
Non-Executive Director

Melanie Leydin
Non-Executive Director & Secretary

Address

Level 4, 100 Albert Road
South Melbourne VIC 3205

P: +61 3 9692 7222

F: +61 3 9077 9233

E: info@e2metals.com.au



Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	E2 Metals Limited
ABN	34 116 865 546

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Bradley Matthew Evans
Date of last notice	22 April 2021
Date that director ceased to be director	1 November 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

Appendix 3Z

Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p> <p>B & K EVANS SUPERANNUATION PTY LTD <B & K EVANS SUPER FUND A/C></p> <p>(Bradley Evans is a beneficiary of the above entity)</p>	100,000 Fully Paid Ordinary Shares

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.