



FACSIMILE TRANSMISSION

FROM FACSIMILE NUMBER: (08) 8331 2258
 DATE: 11 April 2022
 TO FACSIMILE NUMBER: 1300 135 638
 TO WHOM SENT: ASX
 ATTENTION: Market Announcement Office
 FROM: Stuart Webb
 RE: E2 Metals Limited
 TOTAL NUMBER OF PAGES
 (including this page) (4)

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MESSAGE

Good afternoon

Please find attached copies of documents required for Form 604

Kind Regards
Stuart Webb

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **E2 Metals Limited**ACN/ARSN **116 865 546**

1. Details of substantial holder (1)

Name **Delta Pty Ltd and the persons listed in this form (together "Delta Group")**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

23 March 2022

The previous notice was given to the company on

9 March 2021

The previous notice was dated

9 March 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares (FPOs)	10,612,903	7.07%	12,179,521	7.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/05/2021	Delta Pty Ltd <SLSD Trust>	On-market acquisition	\$53047.85	170000 FPOs	170000
10/06/2021	Delta Pty Ltd <SLSD Trust>	Dilution of holding following issue of shares	Nil	9170000 FPOs	9170000
10/08/2021	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No2>	Dilution of holding following issue of shares	Nil	967742 FPOs	967742
10/08/2021	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Dilution of holding following issue of shares	Nil	645161 FPOs	645161
31/08/2021	Delta Pty Ltd <SLSD Trust>	Dilution of holding following issue of shares	Nil	9170000 FPOs	9170000
31/08/2021	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No2>	Dilution of holding following issue of shares	Nil	967742 FPOs	967742
31/08/2021	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Dilution of holding following issue of shares	Nil	645161 FPOs	645161

21/10/2021	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No2>	On-market acquisition	\$502621.30	2000000 FPOs	2000000
21/10/2021	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	On-market acquisition	\$502621.30	2000000 FPOs	2000000
29/10/2021	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No2>	Off-market disposal	\$376965.97	1500000 FPOs	1500000
29/10/2021	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Off-market disposal	\$376965.97	1500000 FPOs	1500000
15/11/2021	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Off-market disposal	\$100000.00	400000 FPOs	400000
23/03/2022	Delta Pty Ltd <SLSD Trust>	Dilution of holding following issue of shares	Nil	9170000 FPOs	9170000
23/03/2022	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No2>	Dilution of holding following issue of shares	Nil	1467742 FPOs	1467742
23/03/2022	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Dilution of holding following issue of shares	Nil	745161 FPOs	745161
23/03/2022	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Family Super Fund No2>	Participation in placement of new shares	\$0.175 per FPO	398309 FPOs	398309
23/03/2022	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Participation in placement of new shares	\$0.175 per FPO	398309 FPOs	398309

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (6)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Delta Group	Delta Pty Ltd <SLSD Trust>	Delta Pty Ltd <SLSD Trust>	Registered Holder of Securities	9170000 FPOs	9170000
Delta Group	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Super Fund No 2>	Franco Quaini & Sonia Quaini & Sam Quaini & Daniel Quaini <Quaini Super Fund No 2>	Registered Holder of Securities	1866051 FPOs	1866051
Delta Group	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Franco Quaini & Sonia Quaini & Lucas Quaini & Stephanie Williams <Quaini Family Super Fund>	Registered Holder of Securities	1143470 FPOs	1143470

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to young interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

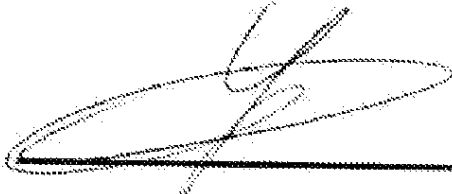
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Delta Pty Ltd	14 Streiff Road Wingfield SA 5013
Delta Pty Ltd associates	33 Cygnet Court Glenelg North SA 5045

Signature

print name **Franco Quaini** capacity **Director**

sign here  date **11/4/22**

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group.