

Results of 2023 General Meeting

20 February 2023

E2 Metals (**E2** or **the Company**) advises that, in accordance with Listing Rule 3.13.2 and Section 251AA of the *Corporations Act 2001 (Cth)*, the details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

For enquiries please contact:

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Managing Director

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This announcement is authorised for release to the market by the Board of Directors of E2 Metals Limited.

E2 Metals Limited

ABN: 34 116 865 546
ASX Code: E2M

Issued Capital

199.1M fully paid
ordinary shares

Directors / Secretary

Peter Mullens
Chair

Todd Williams
Managing Director

Melanie Leydin
Non-Executive Director & Secretary

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Resolution Details			Show of Hands (S) or Poll (P)	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution	Resolution Type	If s250U applies	S or P	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried/ Not Carried
1. Approval of issue of Consideration Shares for the Pinguino Acquisition	Ordinary	N/A	P	69,626,526 99.50%	234,048 0.33%	112,919 0.17%	10,063 -	73,987,840 99.68%	234,048 0.32%	10,063 -	Carried
2. Approval of issue of Consideration Options for the Pinguino Acquisition	Ordinary	N/A	P	69,626,526 99.50%	234,048 0.33%	112,919 0.17%	10,063 -	73,987,840 99.68%	234,048 0.32%	10,063 -	Carried
3. Approval to Change Name	Special	N/A	P	69,569,112 99.49%	230,048 0.33%	126,519 0.18%	57,877 -	73,944,026 99.69%	230,048 0.31%	57,877 -	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll