

SECTION 708A CLEANSING NOTICE AND APPENDIX 2A

This notice is given by E2 Metals Limited (**E2** or the **Company**) (ASX: E2M) under Section 708A(5)(e) of the *Corporations Act 2001(Cth)* (**Corporations Act**).

The Company hereby confirms that:

- (a) it has today issued a total of 49,751,970 Fully Paid Ordinary Shares (**Acquisition Shares**) to Austral Gold Limited as per the acquisition announced to the market on 25 November 2022 as per the terms in the Corporate Advisory Agreement;
- (b) the Acquisition Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 and 674A of the Corporations Act; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

THIS ANNOUNCEMENT IS AUTHORISED FOR RELEASE TO THE MARKET BY THE BOARD OF DIRECTORS OF E2 METALS LIMITED.