



82 Gilbert Street  
Adelaide SA, 5000 Australia  
ellex.com  
☎ +61 8 8104 5200  
☎ +61 8 8221 5651

28 June 2007

Companies Announcement Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

#### **NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

The Company refers to its announcement of 26 June 2007 in relation to the raising of new capital to further advance the Company's US operations and strengthen its financial position.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act in reliance on section 708A(5).

The Company as at the date of this notice has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company;  
and
- b) Section 674 of the Corporations Act.

As at the date of this notice, there is no excluded information for the purposes of section 708A(7) and (8) of the Corporations Act.

Yours faithfully  
**Ellex Medical Lasers Limited**



**Kevin McGuinness**  
Company Secretary