Proxy Form

<table>
<thead>
<tr>
<th>Vote online or view the annual report, 24 hours a day, 7 days a week:</th>
<th><a href="http://www.investorvote.com.au">www.investorvote.com.au</a></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>✓ Cast your proxy vote</strong></td>
<td><strong>Your secure access information is:</strong></td>
</tr>
<tr>
<td><strong>✓ Access the annual report</strong></td>
<td><strong>Control Number:</strong></td>
</tr>
<tr>
<td><strong>✓ Review and update your securityholding</strong></td>
<td><strong>SRN/HIN:</strong></td>
</tr>
</tbody>
</table>

**PLEASE NOTE:** For security reasons it is important that you keep your SRN/HIN confidential.

For your vote to be effective it must be received by 2:00pm (Adelaide Time) Tuesday 24 November 2009

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

**Appointment of Proxy**

**Voting 100% of your holding:** Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote as they choose. If you mark more than one box on an item your vote will be invalid on that item.

**Voting a portion of your holding:** Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

**Appointing a second proxy:** You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

Signing Instructions for Postal Forms

**Individual:** Where the holding is in one name, the securityholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the securityholders should sign.

**Power of Attorney:** If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

**Companies:** Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Attending the Meeting

Bring this form to assist registration. If a representative of a corporate securityholder or proxy is to attend the meeting you will need to provide the appropriate “Certificate of Appointment of Corporate Representative” prior to admission. A form of the certificate may be obtained from Computershare or online at www.investorcentre.com under the information tab, “Downloadable Forms”.

**Comments & Questions:** If you have any comments or questions for the company, please write them on a separate sheet of paper and return with this form.

**GO ONLINE TO VOTE,**

**or turn over to complete the form**
Proxy Form

Please mark ☒ to indicate your directions

STEP 1  Appoint a Proxy to Vote on Your Behalf

I/We being a member/s of Ellex Medical Lasers Limited hereby appoint

☐ the Chairman of the meeting OR ☒

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Ellex Medical Lasers Limited to be held at Level 1, 82 Gilbert Street, Adelaide on Thursday, 26 November 2009 at 2:00pm and at any adjournment of that meeting.

Please note: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

Please mark ☐ to indicate your directions

OR ☐

I/We being a member/s of Ellex Medical Lasers Limited hereby appoint

☐ the Chairman of the meeting OR ☒

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chairman of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, as the proxy sees fit) at the Annual General Meeting of Ellex Medical Lasers Limited to be held at Level 1, 82 Gilbert Street, Adelaide on Thursday, 26 November 2009 at 2:00pm and at any adjournment of that meeting.

Please note: Leave this box blank if you have selected the Chairman of the Meeting. Do not insert your own name(s).

STEP 2  Items of Business

Please note: If you mark the Abstain box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

<table>
<thead>
<tr>
<th>ORINARY BUSINESS</th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
</tr>
</thead>
<tbody>
<tr>
<td>2. To re-elect Professor John Marshall as a director of the company</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3. To adopt the remuneration report</td>
<td></td>
<td></td>
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<tr>
<td>4. To appoint Grant Thorton as auditor of the company</td>
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</table>

The Chairman of the Meeting intends to vote undirected proxies in favour of each item of business.

Signature of Securityholder(s)  This section must be completed.

Individual or Securityholder 1 Securityholder 2 Securityholder 3

Sole Director and Sole Company Secretary Director Director/Company Secretary

Contact Name Contact Daytime Telephone Contact Name Contact Daytime Telephone Date / /