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3 October 2013

Company Announcements Office  
Australian Securities Exchange Limited  
PO Box H224  
Australia Square NSW 1215

### **Ellex Medical Lasers Limited**

#### Cleansing Notice – Placement

This notice is given by Ellex Medical Lasers Limited (ASX code: ELX) (Ellex) as required section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act). As outlined in Ellex's announcement of 19 September 2013, Ellex has completed a placement of 12,736,552 ordinary shares (Placement Shares) to institutional and sophisticated investors (Placement).

In accordance with section 708A(6) of the Act, Ellex confirms that:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Ellex has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Ellex; and
  - (b) section 674 of the Corporations Act.

As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Yours sincerely,

A handwritten signature in purple ink, appearing to read "V. Previn".

**Victor Previn**  
Chairman, Ellex Medical Lasers Ltd.