ASX RELEASE
Ellex Medical Lasers Limited (ASX:ELX)
Adelaide, Australia
Date: 28 November 2013
Release: Immediate
Topic: Results of 2013 Annual General Meeting Incorporating Proxy Results

Adelaide, Australia, 28 November 2013 – Ellex Medical Lasers Limited (ASX:ELX), a global leader in the design and manufacture of ophthalmic laser and ultrasound systems, confirms in accordance with Listing Rule 3.13.2, the results for each of the resolutions put to the Annual General Meeting held at 2:00 pm on Thursday 28 November 2013 was as follows:

**Ordinary Business**

**Resolution 2(a) – Re-election of Alex Sundich as a director**

The instructions given to validly appointed proxies in respect of the Resolution were as follows:

<table>
<thead>
<tr>
<th></th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy Discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>18,763,367</td>
<td>3,108,452</td>
<td>15,000</td>
<td>1,488,937</td>
</tr>
</tbody>
</table>

**Result:** Resolution Carried by a show of hands

**Resolution 2(b) – Election of Rahmon Coupe as a director**

The instructions given to validly appointed proxies in respect of the Resolution were as follows:

<table>
<thead>
<tr>
<th></th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy Discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>18,793,367</td>
<td>3,078,452</td>
<td>15,000</td>
<td>1,488,937</td>
</tr>
</tbody>
</table>

**Result:** Resolution Carried by a show of hands

**Resolution 2(c) – Election of Meera Verma as a director**

The instructions given to validly appointed proxies in respect of the Resolution were as follows:

<table>
<thead>
<tr>
<th></th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy Discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>21,767,383</td>
<td>119,436</td>
<td>15,000</td>
<td>1,473,937</td>
</tr>
</tbody>
</table>

**Result:** Resolution Carried by a show of hands
Resolution 3 – Ratification of prior share issue placement for purpose of Listing Rule 7.4: re-set of 15% threshold.

The instructions given to validly appointed proxies in respect of the Resolution were as follows:

<table>
<thead>
<tr>
<th></th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Excluded</th>
<th>Proxy Discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>5,897,764</td>
<td>212,796</td>
<td>56,080</td>
<td>16,271,969</td>
<td>1,481,237</td>
</tr>
</tbody>
</table>

Result: Resolution Carried by a show of hands

Resolution 4 – Adoption of Remuneration Report

The instructions given to validly appointed proxies in respect of the Resolution were as follows:

<table>
<thead>
<tr>
<th></th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
<th>Proxy Discretion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>14,580,499</td>
<td>3,251,552</td>
<td>20,680</td>
<td>1,461,237</td>
</tr>
</tbody>
</table>

Result: Resolution Carried by a show of hands.

Meeting closed at 2:55 pm

Maria Maieli
Company Secretary

ABOUT ELLEX

Ellex Medical Lasers Limited (ASX:ELX) is a pioneer in the development of medical technologies for the diagnosis and treatment of eye disease. With more than 20,000 systems delivered to the market, Ellex has evolved since 1985 from a manufacturing company of primarily OEM products, to direct marketing of its own branded products through subsidiaries in the United States, Japan, Germany and Australia, and a network of distribution partners in more than 100 countries. In recent years, Ellex has diversified its product range beyond lasers and ultrasound equipment to include distribution of a number of complementary third-party ophthalmic products.

For additional information about Ellex and its products, please visit www.ellex.com
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