



MARKET RELEASE

18 December 2013

Ellex Medical Lasers Limited

TRADING HALT

The securities of Ellex Medical Lasers Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of commencement of normal trading on Friday, 20 December 2013, or when the announcement is released to the market.

Security Code: ELX

Shannon Hong
Adviser, Listings Compliance



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18 December 2013

Shannon Hong
Adviser, Listings (Sydney)
Australian Securities Exchange - ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Shannon

RE: Request for Trading Halt

In accordance with Listing Rule 17.1, Ellex Medical Lasers Limited (Ellex) requests that an immediate voluntary trading halt be granted by ASX with respects to Ellex's securities (ASX Code: ELX).

Set out below is the information required by Listing Rule 17.1:

- (a) The Company is finalising a material announcement related to an acquisition and an associated capital raising.
- (b) The trading halt is requested until the commencement of trade on Friday 20 December 2013 or such earlier time as Ellex makes an announcement to update the market.
- (c) Ellex expects to make an announcement to the market concerning this matter before the commencement of trading on Friday 20 December 2013.
- (d) Ellex is not aware of any reason why the trading halt should not be granted.
- (e) Ellex is not aware of any other information necessary to inform the market about the trading halt.

Thank you for your assistance.

Yours faithfully

Ellex Medical Lasers Limited

A handwritten signature in blue ink, appearing to read "M. Maieli", is written over the typed name and title.

Maria Maieli
Company Secretary