

CONSOLIDATED RESULTS FOR ANNOUNCEMENT TO THE MARKET

For the half year ended 31 December 2014

Ellex Medical Lasers Limited ACN 007 702 927

This results announcement is to be read in conjunction with the statutory financial statements attached to this announcement.

Consolidated Results

| | | | | |
|-----------------------------------------------------------------------|-----------|---------------------|----|-----------------------------|
| Revenues from ordinary activities | Up | 19% | To | \$A'000 30,691 |
| Consolidated results | | | | |
| Earnings before interest, tax, depreciation and amortisation (EBITDA) | Up | 93% | to | 2,702 |
| Profit for the period, before tax | Up | 98% | to | 1,293 |
| Profit from ordinary activities after tax | Up | 108% | to | 815 |
| Net profit for the period attributable to members | Up | 108% | to | 815 |
| Dividends (distributions) | | | | |
| | | Amount per security | | Franked amount per security |
| Final Dividend | | | | |
| Interim Dividend | | Nil | | Nil |
| Previous corresponding period | | Nil | | Nil |
| Record date for determining entitlements to the dividend | | | | |
| NOT APPLICABLE | | | | |

OTHER INFORMATION

For the half year ended 31 December 2014

Ellex Medical Lasers Limited ACN 007 702 927

| Net Tangible Assets per Security | Half Year ended 31 December 2014 | Half Year ended 31 December 2013 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-------------------------------------|
| Net tangible asset backing per ordinary security* (excludes value attributable to goodwill, other intangible assets, deferred tax asset, capitalised development expenditure and related deferred grant income) | \$0.17 | \$0.20 |

Dividends

Date the dividend (distribution) is payable

NOT APPLICABLE

Record date to determine entitlements to the dividend
(distribution)

NOT APPLICABLE

If it is a final dividend, has it been declared?

NOT APPLICABLE

Amount per security

| | Amount per security | Franked amount per security at 30% tax | Amount per security of foreign source dividend |
|--------------------------|------------------------|----------------------------------------------|------------------------------------------------------|
| Final dividend: | | | |
| Current year | 0.00 ¢ | 0.00 ¢ | 0.00 ¢ |
| Previous year | 0.00 ¢ | 0.00 ¢ | 0.00 ¢ |
| Interim dividend: | | | |
| Current year | 0.00 ¢ | 0.00 ¢ | 0.00 ¢ |
| Previous year | 0.00 ¢ | 0.00 ¢ | 0.00 ¢ |

Ellex Medical Lasers Limited

ACN 007 702 927

Report for the half-year ended 31 December 2014

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Directors' report

The directors of Ellex Medical Lasers Limited (The Company and the Group) submit herewith the financial report of Ellex Medical Lasers Limited and its subsidiaries (the Group) for the half-year ended 31 December 2014. In order to comply with the provisions of the Corporations Act 2001, the directors report as follows:

The names of the directors of the Company during or since the end of the half-year are:

Name

| | |
|-----------------|------------------------|
| Mr V Previn | Chairman |
| Mr A Sundich | Non-Executive Director |
| Mr G Canala | Non-Executive Director |
| Mr Rahmon Coupe | Non-Executive Director |
| Dr Meera Verma | Non-Executive Director |

| | |
|-----------------|-------------------|
| Ms Maria Maieli | Company Secretary |
|-----------------|-------------------|

Principal Activities

The principal activities of the Company during the course of the financial period were the manufacture, service and sale of ophthalmic equipment.

There were no significant changes in the nature of the activities of the company during the period.

Review of operations

Ellex Medical Lasers Limited (Ellex) generated a Net Profit After Tax of \$815 thousand for the half-year ended 31 December 2014 (2013: a Net Profit After Tax of \$391 thousand) on revenue of \$30,691 thousand (2013: \$25,883 thousand).

Auditor's independence declaration

The auditor's independence declaration is included on page 3 of the half-year report.

Rounding of amounts

The company is a company of the kind referred to in ASIC Class Order 98/100 and in accordance with that Class Order amounts in the directors' report and the half-year financial report are rounded off to the nearest thousand dollars, unless otherwise indicated.

Signed in accordance with a resolution of directors made pursuant to s.306 (3) of the Corporations Act 2001.

On behalf of the Directors



Victor Previn

Chairman

Adelaide, 25 February 2014

**Auditor's independence declaration
to the members of Ellex Medical Lasers Limited**



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**AUDITOR'S INDEPENDENCE DECLARATION
TO THE DIRECTORS OF ELLEX MEDICAL LASERS LIMITED**

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the review of Ellex Medical Lasers Limited for the half-year ended 31 December 2014, I declare that, to the best of my knowledge and belief, there have been:

- a No contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- b No contraventions of any applicable code of professional conduct in relation to the review.

Grant Thornton

GRANT THORNTON AUDIT PTY LTD
Chartered Accountants

A handwritten signature in blue ink, appearing to read "S. [unclear]".

Adelaide, 25 February 2015

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**Consolidated statement of profit or loss and other comprehensive income
for the half-year ended 31 December 2014**

| Consolidated Group | | |
|-------------------------------------------------------------------------|---------------------------------------------|---------------------------------------------|
| Note | Half-year ended 31 Dec 2014 \$'000 | Half-year ended 31 Dec 2013 \$'000 |
| Revenue | 30,691 | 25,883 |
| Other income / (expenses) | 32 | 57 |
| Changes in inventories of finished goods and work in progress | 621 | 240 |
| Raw materials and consumables used | (14,997) | (12,906) |
| Employee benefits expense | (8,328) | (7,570) |
| Depreciation and amortisation expense | (1,322) | (608) |
| Facilities expenses | (1,140) | (819) |
| Legal costs | (237) | (159) |
| Advertising and marketing expense | (1,701) | (814) |
| Finance costs | (87) | (141) |
| Product development raw materials and consumables used | (352) | (199) |
| Realised foreign exchange gain/(loss) | 521 | (475) |
| Other expenses | (2,408) | (1,835) |
| Profit before tax | 1,293 | 654 |
| Income tax benefit/(expense) | (478) | (263) |
| Profit for the period | 815 | 391 |
| Other comprehensive income | | |
| Items that may be reclassified subsequently to profit or loss (tax:nil) | | |
| Exchange differences on translating foreign operations | 510 | (316) |
| Total comprehensive income for the period | 1,325 | 75 |
| Earnings per share: | | |
| From continuing operations: | | |
| Basic (cents per share) | 0.75 | 0.36 |
| Diluted (cents per share) | 0.75 | 0.43 |

Notes to the consolidated financial statements are included on pages 8 to 10.

Consolidated statement of financial position as at 31 December 2014

| Consolidated Group | | |
|--------------------------------------|-------------------------------|---------------------------|
| Note | 31 December 2014 \$'000 | 30 June 2014 \$'000 |
| Current assets | | |
| Cash and cash equivalents | 3,899 | 1,768 |
| Trade and other receivables | 11,222 | 11,805 |
| Current inventories | 16,496 | 14,172 |
| Other current assets | 916 | 1,412 |
| Total current assets | 32,533 | 29,157 |
| Non-current assets | | |
| Trade and other receivables | 156 | 218 |
| Non-current inventories | 1,937 | 1,464 |
| Property, plant and equipment | 3,141 | 3,078 |
| Capitalised development expenditure | 10,150 | 9,682 |
| Other intangible assets | 3,742 | 3,833 |
| Deferred tax assets | 6,334 | 6,796 |
| Total non-current assets | 25,460 | 25,071 |
| Total assets | 57,993 | 54,228 |
| Current liabilities | | |
| Trade and other payables | 7,173 | 5,889 |
| Borrowings | 5,593 | 5,137 |
| Provisions | 2,843 | 2,375 |
| Deferred income | 525 | 389 |
| Provision for income tax | 25 | 83 |
| Total current liabilities | 16,159 | 13,873 |
| Non-current liabilities | | |
| Trade and other payables | 2,631 | 2,631 |
| Borrowings | 782 | 605 |
| Deferred income | 52 | 47 |
| Provisions | 94 | 122 |
| Total non-current liabilities | 3,559 | 3,405 |
| Total liabilities | 19,718 | 17,278 |
| Net assets | 38,275 | 36,950 |
| Equity | | |
| Issued capital | 41,229 | 41,229 |
| Reserves | (1,621) | (2,131) |
| Accumulated losses | (1,333) | (2,148) |
| Parent entity interest | 38,275 | 36,950 |

Notes to the consolidated financial statements are included on pages 8 to 10.

Consolidated statement of changes in equity for the half-year ended 31 December 2014

| | Issued Capital \$'000 | Other Reserve \$'000 | Foreign Currency Reserve \$'000 | Accumulated Losses \$'000 | Total \$'000 |
|-------------------------------------------|-----------------------------|----------------------------|------------------------------------------|---------------------------------|-----------------|
| Balance at 1 July 2013 | 35,188 | 142 | (1,565) | (2,936) | 30,829 |
| Total comprehensive income for the period | - | - | (316) | 391 | 75 |
| Shares issued during period | 6,312 | - | - | - | 6,312 |
| Transaction costs | (374) | - | - | - | (374) |
| Subtotal | 41,126 | 142 | (1,881) | (2,545) | 36,842 |
| Dividends paid or provided for | - | - | - | - | - |
| Balance at 31 December 2013 | 41,126 | 142 | (1,881) | (2,545) | 36,842 |
| Balance at 1 July 2014 | 41,229 | 142 | (2,273) | (2,148) | 36,950 |
| Total comprehensive income for the period | - | - | 510 | 815 | 1,325 |
| Shares issued during period | - | - | - | - | - |
| Transaction costs | - | - | - | - | - |
| Subtotal | 41,229 | 142 | (1,763) | (1,333) | 38,275 |
| Dividends paid or provided for | - | - | - | - | - |
| Balance at 31 December 2014 | 41,229 | 142 | (1,763) | (1,333) | 38,275 |

Notes to the consolidated financial statements are included on pages 8 to 10.

**Consolidated statement of cash flows
for the half-year ended 31 December 2014**

| | Consolidated Group | |
|------------------------------------------------------------------------------------|-----------------------------------|-----------------------------------|
| | Half-year ended 31 Dec 2014 | Half-year ended 31 Dec 2013 |
| Note | \$'000 | \$'000 |
| Cash flows from operating activities | | |
| Receipts from customers | 31,086 | 25,566 |
| Grant Income | 46 | - |
| Payments to suppliers and employees | (28,398) | (23,966) |
| Interest and other costs of finance paid | (87) | (141) |
| Income tax paid | (72) | (112) |
| Net cash provided by operating activities | 2,575 | 1,347 |
| Cash flows from investing activities | | |
| Payment for acquisition of business assets | - | (1,681) |
| Payment for property, plant and equipment | (245) | (86) |
| Payment for intangible assets | (96) | (24) |
| Payment for capitalised development costs | (1,242) | (827) |
| Interest received | - | 3 |
| Net cash used in investing activities | (1,583) | (2,615) |
| Cash flows from financing activities | | |
| Proceeds from issues of equity | - | 6,312 |
| Payment for share issue costs | - | (374) |
| Proceeds from borrowings | 1,182 | - |
| Repayment of borrowings | (553) | (1,224) |
| Repayment of leases | (9) | (6) |
| Net cash (used in)/provided by financing activities | 620 | 4,708 |
| Net (decrease)/increase in cash and cash equivalents | 1,612 | 3,440 |
| Cash and cash equivalents at the beginning of the period | 1,786 | (513) |
| Effects of exchange rate changes on the balance of cash held in foreign currencies | (369) | 30 |
| Cash and cash equivalents at the end of the period | 3,029 | 2,957 |

Notes to the consolidated financial statements are included on pages 8 to 10.

Notes to the Consolidated financial statements for the half-year ended 31 December 2014

Note 1: Basis of preparation

These general purpose financial statements for the interim half-year reporting period ended 31 December 2014 have been prepared in accordance with requirements of the Corporations Act 2001 and Australian Accounting Standards including AASB 134: Interim Financial Reporting. Compliance with Australian Accounting Standards ensures that the financial statements and notes also comply with International Financial Reporting Standards.

This interim financial report is intended to provide users with an update on the latest annual financial statements of Ellex Medical Lasers Limited and its controlled entities (the Group). As such, it does not contain information that represents relatively insignificant changes occurring during the half-year within the Group. It is therefore recommended that this financial report be read in conjunction with the annual financial statements of the Group for the year ended 30 June 2014, together with any public announcements made during the half-year.

The interim financial statements have been prepared in accordance with the accounting policies adopted in the Group's last annual financial statements for the year ended 30 June 2014, except for the application of the following standards as of 1 July 2014:

AASB 1031: materiality

AASB 1055: Budgetary reporting

AASB 2013-1, Amendments to AASB 1049- Relocation of Budgetary Reporting Requirements

AASB 2013-4, Novation of Derivatives and Continuation of Hedge Accounting

AASB 2013-5, Investment entities

AASB 2013-9, Conceptual Framework, materiality and financial instruments

AASB 2014-2, Amendments to AASB 1053- Transition to and between tiers, and related tier 2 disclosure requirements

AASB 2014-1, Amendments to Australian Accounting Standards Part A, B and C

These standards make changes to a number of existing Australian Accounting Standards and are not expected to result in a material change to the manner in which the Group's financial result is determined or upon the extent of disclosures included in future financial reports. Management has reviewed the new requirements of the above standards and has concluded that there is no effect on the classification or presentation of balances.

The accounting policies have been applied consistently throughout the Group for the purpose of preparation of these interim financial statements.

Management has reviewed the new requirements of the above standards and has concluded that there is no effect on the classification or presentation of balances as the group has no arrangements within the scope of the above standards.

Estimates

When preparing the interim financial statements, management undertakes a number of judgments, estimates and assumptions about recognition and measurement of assets, liabilities, income and expenses. The actual results may differ from the judgments, estimates and assumptions made by management, and will seldom equal the estimated results.

The judgments, estimates and assumptions applied in the interim financial statements, including the key source of estimate uncertainty were the same as those applied in the Group's last annual financial statements for the year ended 30 June 2014.

Note 2: Commitments

An amount of \$99,155 is added to the commitments set out in the 30 June 2014 accounts. This represents commitment on a new property lease.

Note 3: Contingencies

There has been no change in contingent liabilities since the last annual reporting period.

Note 4: Events occurring After the Interim Period

No matters or circumstances have arisen since the end of the half year which significantly affected or could significantly affect the operations, of the Group, the results of the operations or the state of affairs of the Group in the future financial years.

Ellex Medical Lasers Limited

Notes to the Consolidated financial statements
for the half-year ended 31 December 2014

Note 5: Operating Segments**(i) Segment performance**

| | Distributors \$'000 | Direct \$'000 | Total \$'000 |
|-------------------------------------------------------------------------------|--------------------------------|--------------------------|-------------------------|
| Six months ended 31 December 2014 | | | |
| Revenue | | | |
| External sales | 7,886 | 22,805 | 30,691 |
| Total segment revenue | 7,886 | 22,805 | 30,691 |
| Segment net profit before tax | 3,190 | 3,543 | 6,733 |
| <i>Reconciliation of segment result to group net profit/(loss) before tax</i> | | | |
| Amounts not included in segment result: | | | |
| • Depreciation and amortisation | | | (1,322) |
| Unallocated items: | | | |
| • Corporate costs, quality and service charges | | | (4,031) |
| • Finance costs | | | (87) |
| • Interest revenue | | | - |
| Net profit before tax from continuing operations | | | 1,293 |
| | Distributors \$'000 | Direct \$'000 | Total \$'000 |
| Six months ended 31 December 2013 | | | |
| Revenue | | | |
| External sales | 6,365 | 19,518 | 25,883 |
| Total segment revenue | 6,365 | 19,518 | 25,883 |
| Segment net profit before tax | 1,797 | 2,475 | 4,272 |
| <i>Reconciliation of segment result to group net profit/(loss) before tax</i> | | | |
| Amounts not included in segment result: | | | |
| • Depreciation and amortisation | | | (608) |
| Unallocated items: | | | |
| • Corporate costs, quality and service charges | | | (2,871) |
| • Finance costs | | | (141) |
| • Interest revenue | | | 2 |
| Net profit before tax from continuing operations | | | 654 |

Ellex Medical Lasers Limited

Notes to the Consolidated financial statements
for the half-year ended 31 December 2014

(ii) Segment assets

| | Distributors \$'000 | Direct \$'000 | Total \$'000 |
|---------------------------------------------------------|--------------------------------|--------------------------|-------------------------|
| 31 December 2014 | | | |
| Segment assets - opening | 15,059 | 18,858 | 33,917 |
| Segment asset changes for the period: | | | |
| • Net reduction in inventories and receivables | 1,505 | 2,594 | 4,099 |
| Total segment assets | 16,564 | 21,452 | 38,016 |
| <i>Reconciliation of segment assets to group assets</i> | | | |
| Inter-segment eliminations | | | |
| Unallocated assets: | | | |
| • Deferred tax assets | | | 6,334 |
| • Capitalised development expenditure | | | 10,150 |
| • Intangibles | | | 3,742 |
| Total group assets | | | 58,242 |
| 30 June 2014 | | | |
| Segment assets – opening | 7,531 | 23,634 | 31,165 |
| Segment asset changes for the period: | | | |
| • Net reduction in inventories and receivables | 7,528 | (4,776) | 2,752 |
| Total segment assets | 15,059 | 18,858 | 33,917 |
| <i>Reconciliation of segment assets to group assets</i> | | | |
| Inter-segment eliminations | | | |
| Unallocated assets: | | | |
| • Deferred tax assets | | | 6,796 |
| • Capitalised development expenditure | | | 9,682 |
| • Intangibles | | | 3,833 |
| Total group assets | | | 54,228 |

Note 6: Reconciliation of cash and cash equivalents.

| | Half-year ended 31 Dec 2014 \$'000 | Half-year ended 31 Dec 2013 \$'000 |
|---------------------------|---------------------------------------------------|---------------------------------------------------|
| Cash and cash equivalents | 3,899 | 2,957 |
| Bank overdraft | (870) | - |
| | 3,029 | 2,957 |

Directors' declaration

The directors declare that:

- (a) The financial statements and notes are in accordance with the corporations Act 2001, including:
 - (i) complying with Accounting Standard 134 "Interim Financial Reporting" and the Corporations Regulations 2001; and
 - (ii) giving a true and fair view of the consolidated entity's financial position as at 31 December 2014 and of its performance for the half-year ended on that date.
- (b) in the directors' opinion, there are reasonable grounds to believe that the company will be able to pay its debts as and when they become due and payable; and

Signed in accordance with a resolution of the directors made pursuant to s.303 (5) of the Corporations Act 2001.

On behalf of the Directors



Victor Previn
Chairman

Adelaide, 25 February 2014

Independent auditor's review report to the members of Ellex Medical Lasers Limited



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INDEPENDENT AUDITOR'S REVIEW REPORT TO THE MEMBERS OF ELLEX MEDICAL LASERS LIMITED

We have reviewed the accompanying half-year financial report of Ellex Medical Lasers Limited ("Company"), which comprises the consolidated financial statements being the statement of financial position as at 31 December 2014, and the statement of profit or loss and other comprehensive income, statement of changes in equity and statement of cash flows for the half-year ended on that date, notes comprising a statement or description of accounting policies, other explanatory information and the directors' declaration of the consolidated entity, comprising both the Company and the entities it controlled at the half-year's end or from time to time during the half-year.

Directors' responsibility for the half-year financial report

The directors of Ellex Medical Lasers Limited are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such controls as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the consolidated half-year financial report based on our review. We conducted our review in accordance with the Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the Ellex Medical Lasers Limited consolidated entity's financial position as at 31 December 2014 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Ellex Medical Lasers Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

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Liability limited by a scheme approved under Professional Standards Legislation. Liability is limited in those States where a current scheme applies.



A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit.

Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we complied with the independence requirements of the Corporations Act 2001.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Ellex Medical Lasers Limited is not in accordance with the Corporations Act 2001, including:

- a giving a true and fair view of the consolidated entity's financial position as at 31 December 2014 and of its performance for the half-year ended on that date; and
- b complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.

Grant Thornton

GRANT THORNTON AUDIT PTY LTD
Chartered Accountants

A handwritten signature in blue ink, appearing to read "S K Edwards".

S K Edwards
Partner – Audit & Assurance Adelaide, 25

February 2015

Corporate Directory

Directors

| | |
|--------------------|---------------------------------------------------|
| Mr Victor Previn | BE (Chairman) |
| Mr Alex Sundich | BEC, MComm, ACA, FFINSIA (Non-Executive Director) |
| Mr Giuseppe Canala | BTECH, BA, FAICD (Non-Executive Director) |
| Mr Rahmon Coupe | BEng (Hons) (Non-Executive Director) |
| Dr Meera Verma | PhD, FTSE, FAICD (Non-Executive Director) |

Company Secretary

| | |
|-----------------|------------|
| Ms Maria Maieli | MPAcc, CPA |
|-----------------|------------|

Registered Office

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Auditors

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Share Registry

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Enquiries outside Australia: +61 3 9415 4000
Website: www.computershare.com

Websites:

www.ellex.com
www.slt-ellex.com

Stock Exchange

The company Ellex Medical Lasers Limited is listed on the Australian Securities Exchange (ASX).
The ASX Code is: ELX-Ordinary Shares.