



MARKET RELEASE

6 April 2016

Ellex Medical Lasers Limited

TRADING HALT

The securities of Ellex Medical Lasers Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 8 April 2016 or when the announcement is released to the market.

Security Code: ELX

Ivan Tatkovich

ADVISER, LISTINGS COMPLIANCE



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Wednesday 6th April 2016

Shannon Hong
Adviser, Listings (Sydney)
Australian Securities Exchange – ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Shannon

RE: Request for Trading Halt

In accordance with Listing Rule 17.1, Ellex Medical Lasers Limited (Ellex) requests that an immediate voluntary trading halt be granted by ASX with respects to Ellex's securities (ASX Code: ELX).

Set out below is the information required by Listing Rule 17.1:

- (a) The trading halt is requested pending an announcement by Ellex in relation to a Placement Securities and will only be offered to persons to whom a disclosure document is not required to be provided under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (which includes 'sophisticated investors' within the meaning of section 708(8) of the Corporations Act and 'professional investors' within the meaning of section 708(11) of the Corporations Act) of capital raising.
- (b) The trading halt is requested until the commencement of trade on Friday 8th April 2016 or such earlier time as Ellex makes an announcement to update the market.
- (c) Ellex expects to make an announcement to the market concerning this matter before the commencement of trading on Friday 8th April 2016.
- (d) Ellex is not aware of any reason why the trading halt should not be granted.
- (e) Ellex is not aware of any other information necessary to inform the market about the trading halt.

Thank you for your assistance.

Yours faithfully
Ellex Medical Lasers Limited

A handwritten signature in blue ink, appearing to read "M. Maieli", is written over the typed name.

Maria Maieli
Company Secretary