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13th April 2016

Company Announcements Office
Australian Securities Exchange Limited
PO Box H224
Australia Square NSW 1215

Ellex Medical Lasers Limited

Cleansing Notice - Placement

This notice is given by Ellex Medical Lasers Limited (ASX code: ELX) (Ellex) as required section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act). As outlined in Ellex's announcement of 7th April 2016, Ellex has completed a placement of 6,500,000 ordinary shares (Placement Shares) to institutional and sophisticated investors (Placement).

In accordance with section 708A(6) of the Act, Ellex confirms that:

1. The Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Ellex has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to Ellex; and
 - (b) section 674 of the Corporations Act.

As at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act).

Yours sincerely,

A handwritten signature in black ink, appearing to read "V. Previn", with a long horizontal flourish extending to the right.

Victor Previn
Chairman, Ellex Medical Lasers Ltd.