



MARKET RELEASE

1 November 2017

Ellex Medical Lasers Limited

TRADING HALT

The securities of Ellex Medical Lasers Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 3 November 2017.

Security Code: ELX

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Wednesday 1st November 2017

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Request for Trading Halt

In accordance with Listing Rule 17.1, Ellex Medical Lasers Limited (Ellex) requests that an immediate voluntary trading halt be granted by ASX with respects to Ellex's securities (ASX Code: ELX).

Set out below is the information required by Listing Rule 17.1:

- (a) The trading halt is requested pending an announcement by Ellex in relation to a Placement and will only be offered to persons to whom a disclosure document is not required to be provided under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (which includes 'sophisticated investors' within the meaning of section 708(8) of the *Corporations Act* and 'professional investors' within the meaning of section 708(11) of the *Corporations Act*) of capital raising.
- (b) The trading halt is requested until the commencement of trade on Friday 3rd November 2017 or such earlier time as Ellex makes an announcement to update the market.
- (c) Ellex expects to make an announcement to the market concerning this matter before the commencement of trading on Friday 3rd November 2017.
- (d) Ellex is not aware of any reason why the trading halt should not be granted.
- (e) Ellex is not aware of any other information necessary to inform the market about the trading halt.

Thank you for your assistance.

Yours faithfully

Ellex Medical Lasers Limited



Maria Maieli
Company Secretary