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9th November 2017

The Manager
Company Announcements Platform
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Ellex Medical Lasers Limited (ASX: ELX) ('Ellex') under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act').

On 8 November 2017, Ellex issued a total of 8,189,274 fully paid ordinary shares in Ellex ('New Shares') under a private placement to institutional and other professional or sophisticated investors.

In accordance with section 708A(6) of the Corporations Act, Ellex advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Ellex has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ellex; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read "M. Maieli", with a period at the end.

Maria Maieli
Company Secretary