

ASX RELEASE

Ellex Medical Lasers Limited (ASX:ELX)

Adelaide, Australia

Date: 14 November 2017

Release: Immediate

Topic: Share Purchase Plan – Cleansing Notice



Adelaide, Australia, 14 November 2017 – Ellex Medical Lasers Limited (ASX:ELX), a global leader in medical devices for the diagnosis and treatment of eye disease, today refers to its announcement on 3 November 2017 whereby eligible shareholders will have the opportunity to purchase new Ellex shares up to the value of \$15,000 under a share purchase plan (SPP).

The SPP will be offered in accordance with ASIC Class Order (CO 09/425). It is a condition of the Class Order that the Company gives ASX this notice within the 24 hour period before the SPP offer is made. Accordingly, Ellex gives notice that:

- (a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425).
- (c) As at the date of this notice:
 - (i) the Company had complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act; and
 - (ii) there is “no excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

ABOUT ELLEX

Ellex designs, develops, manufactures and sells innovative products that help eye surgeons around the world to effectively and efficiently treat eye disease. Ellex is a world leader in this field. Headquartered in Adelaide, Australia, Ellex has ophthalmic lasers and devices that treat glaucoma, retinal disease primarily caused by diabetes, secondary cataract and vitreous opacities, as well as age-related macular degeneration. Manufacturing is carried out in Adelaide, Australia and Fremont, California. Sales and service directly to eye surgeons is conducted via subsidiary offices in Fremont, Minneapolis, Lyon, Berlin and Tokyo. A network of more than 50 distribution partners around the world services other markets.

For additional information about Ellex and its products, please visit www.ellex.com

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