

ASX RELEASE

Ellex Medical Lasers Limited (ASX:ELX)

Adelaide, Australia

Date: 23 November 2017

Release: Immediate

Topic: Extension of Closing Date of Share Purchase Plan



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**Adelaide, Australia, 23 November 2017** – Ellex Medical Lasers Limited (ASX:ELX), a global leader in medical devices for the diagnosis and treatment of eye disease, today announced that the closing date for its Share Purchase Plan (SPP Offer) announced on 3 November 2017 will be extended from Tuesday, 28 November 2017 to Tuesday 12 December 2017.

The extension will provide an additional ten days for Eligible Shareholders (defined below) to submit their applications.

Under the SPP Offer, persons registered as Ellex Medical Lasers Ltd shareholders at 7:00pm (AEDT) on 2 November 2017 and with a registered address in Australia or New Zealand (Eligible Shareholders), are eligible to subscribe for up to \$15,000 of new fully paid ordinary shares in the Company, at an issue price of 1.05 cents each, without incurring brokerage or other transaction costs.

Full details of the SPP Offer are contained in an offer document which was dispatched to Eligible Shareholders on 14 November 2017.

The revised table for the SPP Offer is set out below. The other terms of the SPP Offer remain unchanged.

<b>Event</b>	<b>Date</b>
Closing Date for SPP Offer (5:00pm AEDT)	12 December 2017
Issue of New Shares under SPP Offer	20 December 2017
Commencement of trading of New Shares on ASX	21 December 2017

This timetable is indicative only. The Directors reserve the right to vary the dates and times without notice.

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## ABOUT ELLEX

Ellex designs, develops, manufactures and sells innovative products that help eye surgeons around the world to effectively and efficiently treat eye disease. Ellex is a world leader in this field. Headquartered in Adelaide, Australia, Ellex has ophthalmic lasers and devices that treat glaucoma, retinal disease primarily caused by diabetes, secondary cataract and vitreous opacities, as well as age-related macular degeneration. Manufacturing is carried out in Adelaide, Australia and Fremont, California. Sales and service directly to eye surgeons is conducted via subsidiary

offices in Minneapolis, Lyon, Berlin and Tokyo. A network of more than 50 distribution partners around the world services other markets.

**For additional information about Ellex and its products, please visit [www.ellex.com](http://www.ellex.com)**

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**For further information on Ellex please contact:**

Tom Spurling, CEO  
Ellex Medical Lasers Limited  
3 Second Avenue, Mawson Lakes, SA, 5095  
W +61 8 7074 8293 | M +61 417 818 658  
[tspurling@ellex.com](mailto:tspurling@ellex.com)

Maria Maieli, CFO & Company Secretary  
Ellex Medical Lasers Limited  
3 Second Avenue, Mawson Lakes, SA, 5095  
W +61 8 7074 5200  
[mmaieli@ellex.com](mailto:mmaieli@ellex.com)

Andrew Angus, Investor Relations  
W +61 402 823 757  
[andrewangus@overlandadvisers.com.au](mailto:andrewangus@overlandadvisers.com.au)

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