Adelaide, Australia, 8 December 2017 – Ellex Medical Lasers Limited (ASX:ELX), a global leader in medical devices for the diagnosis and treatment of eye disease, confirms in accordance with Listing Rule 3.13.2, the results for each of the resolutions put to the Extraordinary General Meeting held at 10:00 am on Friday 8 December 2017 was as follows:

**Ordinary Business**

**Resolution 1 – Approval and Ratification of First Tranche Placement**

The instructions given to validly appointed proxies in respect of the Resolution were as follows:

<table>
<thead>
<tr>
<th>For</th>
<th>Against</th>
<th>Open proxies</th>
<th>Abstain</th>
</tr>
</thead>
<tbody>
<tr>
<td>19,592,091</td>
<td>313,076</td>
<td>597,877</td>
<td>276</td>
</tr>
</tbody>
</table>

Result: Resolution Carried by a poll

**Resolution 2 – Approval of Second Tranche Placement**

The instructions given to validly appointed proxies in respect of the Resolution were as follows:

<table>
<thead>
<tr>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
</tr>
</thead>
<tbody>
<tr>
<td>20,661,549</td>
<td>513,754</td>
<td>276</td>
</tr>
</tbody>
</table>

Result: Resolution Carried by a poll
Meeting closed at 10:40am.

Maria Maieli  
CFO & Company Secretary

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ABOUT ELLEX

Ellex designs, develops, manufactures and sells innovative product that help eye surgeons around the world to effectively and efficiently treat eye disease. Ellex is a world leader in this field. Headquartered in Adelaide, Australia, Ellex has ophthalmic lasers and devices that treat glaucoma, retinal disease primarily caused by diabetes, secondary cataract and vitreous opacities, as well as age-related macular degeneration. Manufacturing is carried out in Adelaide, Australia and Fremont, California. Sales and service directly to eye surgeons is conducted via subsidiary offices in Minneapolis, Lyon, Berlin, Fremont and Tokyo. A network of more than 50 distribution partners around the world services other markets.

For additional information about Ellex and its products, please visit www.ellex.com

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