



3-4 Second Avenue  
Mawson Lakes, SA, 5095  
AUSTRALIA

+61 8 7074 8200  
info@ellex.com  
www.ellex.com

14<sup>th</sup> December 2017

The Manager  
Company Announcements Platform  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act**

This notice is given by Ellex Medical Lasers Limited (ASX: ELX) ('Ellex') under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act').

On 13 December 2017, Ellex issued a total of 11,777,522 fully paid ordinary shares in Ellex ('New Shares') under a private placement to institutional and other professional or sophisticated investors after receiving shareholder approval at a General Meeting held on the 8<sup>th</sup> December 2017.

In accordance with section 708A(6) of the Corporations Act, Ellex advises that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Ellex has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Ellex; and
  - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sub-sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "M. Maieli", written in a cursive style.

**Maria Maieli**  
**Company Secretary**