Results of Annual General Meeting

Adelaide, Australia, 28 November 2019 – Ellex Medical Lasers Limited (ASX:ELX; OTCQX: ELXMY, ELXMF), a world leader in medical technologies for the diagnosis and treatment of eye disease, today announces the results of its Annual General Meeting held today are set out in the attached.

All resolutions were passed on a poll.

Yours Faithfully

Kimberley Menzies
Global Finance Manager & Company Secretary
Ellex Medical Lasers Limited

- ENDS -

ABOUT ELLEX

Ellex designs, develops, manufactures and sells innovative product that help eye surgeons around the world to effectively and efficiently treat eye disease. Ellex is a world leader in this field. Headquartered in Adelaide, Australia, Ellex has ophthalmic lasers and devices that treat glaucoma, retinal disease primarily caused by diabetes, secondary cataract and vitreous opacities, as well as age-related macular degeneration. Manufacturing is carried out in Adelaide, Australia and Fremont, California. Sales and service directly to eye surgeons is conducted via subsidiary offices in Minneapolis, Lyon, Berlin and Tokyo. A network of more than 50 distribution partners around the world services other markets.

For additional information about Ellex and its products, please visit www.ellex.com
For further information on Ellex please contact:

Maria Maieli                       Kimberley Menzies
CEO                                Company Secretary
Ellex Medical Lasers Limited       Ellex Medical Lasers Limited
3 Second Avenue, Mawson Lakes SA 5095 3 Second Avenue, Mawson Lakes SA 5095
W +61 8 7074 8200                   W +61 8 7074 8200
mmaeli@ellex.com                   kmenzies@ellex.com

Dr. Tom Duthy
Investor Relations & Corporate Development
Ellex Medical Lasers Limited
3 Second Avenue, Mawson Lakes SA 5095
M +61 402 493 727
tduthy@ellex.com
The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

<table>
<thead>
<tr>
<th>Resolution details</th>
<th>Instructions given to validly appointed proxies (as at proxy close)</th>
<th>Number of votes cast on the poll (where applicable)</th>
<th>Resolution Result</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Resolution Type</td>
<td>For</td>
<td>Against</td>
</tr>
<tr>
<td>2 Re-election of Victor Previn as a Director</td>
<td>Ordinary</td>
<td>50,553,415</td>
<td>3,251,642</td>
</tr>
<tr>
<td>3 Adoption of Remuneration Report</td>
<td>Ordinary</td>
<td>37,704,043</td>
<td>3,701,740</td>
</tr>
</tbody>
</table>

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.