



# ENTERPRISE METALS LIMITED

ACN 123 567 073

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15 February 2010

## ASX Announcement

### ENTERPRISE METALS LIMITED – BYRO URANIUM PROJECT – NOTICE PURSUANT TO CHAPTER 6D.2 AND 6D.3 OF THE CORPORATIONS ACT

On 20 January 2010, Enterprise Metals Limited (**Company**) announced the acquisition of the Byro Uranium Project. The acquisition was completed on 10 February 2010 and 1,500,000 fully paid shares (**Shares**) in Enterprise were issued to the Vendors on that date.

#### Notice under section 708A(6) of the Corporations Act

The Company hereby notifies that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**the Act**);
- (b) the Company is providing this notice in accordance with this exemption;
- (c) as at 10 February 2010, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (d) as at 10 February 2010, the Company has complied with section 674 of the Act;
- (e) as at 10 February 2010, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (B) the rights and liabilities attaching to the Shares.



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The following table shows the number of Shares on issue as at the date of this notice following the issue of the Shares.

|  |                           |
|--|---------------------------|
| Shares on issue prior to Issue of Shares and Share Purchase Plan | 93,010,686                |
| Share Purchase Plan Shares as announced on 3 February 2010       | 20,000,000                |
| Share Issued at 10 February 2010                                 | <u>1,500,000</u>          |
| <b>Total Shares on issue as at date of this Notice</b>           | <u><b>114,510,686</b></u> |

**Jay Stephenson**  
**Company Secretary**  
**ENTERPRISE METALS LIMITED**