

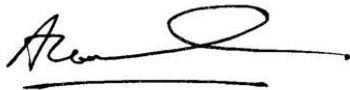
18 February 2020

**RESIGNATION AND APPOINTMENT OF AUDITOR**

Enterprise Metals Limited (ASX: ENT) ('the Company') advises that, having received consent of ASIC, Grant Thornton Audit Pty Ltd has resigned as auditor of the Company with effect from 17 January 2020.

The Company has appointed **Pitcher Partners BA&A Pty Ltd** as its auditor for the period ended 31 December 2019 and year ended 30 June 2020. The Company will seek confirmation of the appointment of Pitcher Partners BA&A Pty Ltd to continue as its auditor for future years at the Company's AGM to be held later this year.

The Company sought a change in auditors to an audit firm that it considered to be a better fit with the Company's size and requirements.



Dr Allan Trench  
Chairman