

26 October 2020

2020 ANNUAL GENERAL MEETING

Dear Shareholder,

Enterprise Metals Limited (ASX:ENT) (**Enterprise** or **Company**) will be holding its annual general meeting at 9:30am (AWST) on 24 November 2020 at The Country Women's Association of WA, 1176 Hay St. West Perth, WA 6005 (the **Meeting**).

At this stage, the Company has made a decision that Shareholders will be able to attend the Meeting in person. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at <https://enterprisemetals.com.au/> and the ASX Company's Announcement Platform at asx.com.au.

Any Shareholders who plan to physically attend the Meeting should closely monitor these platforms for any updates from by the Company in regard to attending the Meeting in person and alternative arrangements.

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the Company's ASX market announcements page at <https://enterprisemetals.com.au/>.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

In order to be able to receive electronic communications from the Company in the future, please update your shareholder details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents), that you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Graeme Smith, on +61 8 9381 0392 or via email at admin@enterprisemetals.com.au.

This announcement has been authorised by the Board of Enterprise Metals Limited.

For and on behalf of the Board



Dr Allan Trench

Chairman