

**ENTERPRISE URANIUM LIMITED**  
**STATEMENT OF FINANCIAL POSITION**

	Enterprise Uranium	Actual Subscription	
	Reviewed as at 15-Oct-12 \$	Pro-forma adjustments \$	Pro-forma after issue \$
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	-	4,838,765	4,838,765
Trade and other receivables	1	-	1
<b>TOTAL CURRENT ASSETS</b>	<b>1</b>	<b>4,838,765</b>	<b>4,838,766</b>
<b>NON-CURRENT ASSETS</b>			
Exploration expenditure	5,906,000	-	5,906,000
<b>TOTAL NON-CURRENT ASSETS</b>	<b>5,906,000</b>	<b>-</b>	<b>5,906,000</b>
<b>TOTAL ASSETS</b>	<b>5,906,001</b>	<b>4,838,765</b>	<b>10,744,766</b>
<b>NET ASSETS</b>	<b>5,906,001</b>	<b>4,838,765</b>	<b>10,744,766</b>
<b>EQUITY</b>			
Contributed equity	5,906,001	4,838,765	10,744,766
<b>TOTAL EQUITY</b>	<b>5,906,001</b>	<b>4,838,765</b>	<b>10,744,766</b>