

ASX Announcement

16 June 2014



SIGNIFICANT SHARE TRANSACTION

Energia Minerals Ltd (ASX:EMX, the Company or Energia) has become aware that 9,548,523 shares held by Lujeta Pty Ltd representing 3.98% of the Company's shares has been acquired by Enterprise Uranium Ltd, raising their interest to 17.31% for a consideration of 2.4 cents per share.

The purchaser was required to lodge a change in substantial shareholder notification (Form 604) within 2 business days after being aware of the information. This purchase was transacted on Tuesday 10 June 2014.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "Max Cozijn", is written over a horizontal line.

Max Cozijn
Company Secretary

For media enquiries contact:
Nicholas Read
Read Corporate
+61 8 9388 1474
infor@readcorporate.com.au

ASX Code EMX

ABN 63 078 510 988

PO Box 1785
West Perth WA 6872

Level 2, 20 Kings Park Road
West Perth WA 6005

T: +61 8 9321 5000
F: +61 8 9321 7177
E: info@energiaminerals.com
W: www.energiaminerals.com

Board of Directors

Tony Iannello
Non Executive Chairman
Kim Robinson
Managing Director
Max Cozijn
Non Executive Director
Ian Walker
Non-Executive Director

Company Secretary

Max Cozijn
Company Secretary