

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Energia Minerals Limited

ACN/ARSN 63 078 510 988

1. Details of substantial holder(1)

Name Enterprise Uranium Limited (ENU)

ACN/ARSN (if applicable) 159 819 173

There was a change in the interests of the substantial holder on 8/7/2014

The previous notice was given to the company on 16/6/2014

The previous notice was dated 16/6/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	41,547,603	17.31%	41,547,603	15.01%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08/07/14	ENU	Dilution due to New Issue of 35,000,000 EMX shares	N/A	By Dilution	By Dilution

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ENU	ENU	ENU	Beneficial owner	41,547,603	41,547,603

