

29 April 2013

Mr Sebastian Bednarczyk  
Senior Adviser Listing Compliance  
ASX Compliance Pty Ltd.  
Level 8, Exchange Plaza, 2 The Esplanade  
Perth WA 8000

Dear Mr Bednarczyk,

In accordance with ASX Listing Rule 17.1, Equus Mining Limited requests a trading halt of its securities pending the release of an announcement regarding a capital raising.

The trading halt will last until the opening of trading Wednesday 1 May 2013.

The Company is not aware of any reason why the trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours Sincerely,



Marcelo Mora  
Company Secretary

Pjn7199

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