



EQUUS

MINING LIMITED

ABN 44 065 212 679

20 November 2013

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(5 pages by email)

Dear Madam,

RESULTS OF ANNUAL GENERAL MEETING

I advise that all resolutions put to shareholders at today's Annual General Meeting of Members as set out in the attached Notice of Meeting were passed on a show of hands.

I advise that a total of 78,653,078 votes were cast by proxy as follows:

	For	Open	Against	Abstain
Resolution 1	8,441,729	408,340	1,244,982	68,558,027
Resolution 2	77,117,722	408,340	1,127,016	0
Resolution 3	77,208,631	408,340	1,036,107	0
Resolution 4	77,086,201	408,340	1,155,537	3,000
Resolution 5	77,086,201	408,340	1,155,537	3,000

Yours faithfully

Marcelo Mora
Company Secretary

pjn7497

Equus Mining Limited ABN 44 065 212 679

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NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of members is to be convened at Suite 2, Level 3, 66 Hunter Street, Sydney, NSW, 2000 on 20 November 2013 at 11.00 am.

AGENDA

ORDINARY BUSINESS

Financial Statements

To receive and consider the Company's Annual Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2013.

To consider and, if thought fit, pass the following resolutions, with or without amendment:

Resolution 1 Adoption of the Remuneration Report

'That the Remuneration Report for the year ended 30 June 2013 be and is hereby adopted.'

Resolution 2 Re-election of a Director

'That Juerg Walker be and is hereby re-elected as a Director.'

Resolution 3 Election of a Director

'That Robert J. Perring be and is hereby elected as a Director.'

Resolution 4 Ratification of Prior Issue of Options

'That the grant of 4,000,000 options in the Company on 13 November 2012 to Mr Damien Koerber Head of Exploration in Chile is hereby ratified for the purposes of ASX Listing Rules 7.4 and 7.5.'

Resolution 5 Ratification of Prior Issue of Shares

'That the issue of 10,000,000 fully paid ordinary shares in the Company on 2 May 2013 for A\$0.05 per share be and is hereby ratified for the purposes of ASX Listing Rules 7.4 and 7.5.'

To transact any other business that may be brought forward in accordance with the Company's Constitution.

By order of the Board

Marcelo Mora
Company Secretary
17 October 2013

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Explanatory Memorandum to the Notice of Annual General Meeting

This Explanatory Memorandum has been prepared to assist members to understand the business to be put to members at the Annual General Meeting to be held at Level 3, 66 Hunter Street, Sydney, NSW, on Wednesday, 20 November 2013 at 11.00 am Eastern Daylight Saving Time (EDST).

Financial Report

The Financial Report, Directors' Report and Auditor's Report for the Company for the year ended 30 June 2013 will be laid before the meeting. There is no requirement for shareholders to approve these reports, however, the Chair of the meeting will allow a reasonable opportunity to ask the auditor questions about the conduct of the audit and the content of the Auditor's Report.

1. Adoption of Remuneration Report

The Remuneration Report, which can be found on pages 20 to 23 of the Company's 2013 Annual Report, contains certain prescribed details, sets out the policy adopted by the Board of Directors and discloses the payments to Directors.

In accordance with section 250R of the Corporations Act, a resolution that the Remuneration Report be adopted must be put to the vote. The resolution is advisory only and does not bind the Directors or the Company. However, if at least 25% of the votes cast are against the adoption of the Remuneration Report, the Company's next Remuneration Report must explain the Board's proposed action in response or explain why no action has been taken.

In the following year, if at least 25% of the votes cast on the resolution that the Remuneration Report be adopted are against adoption, shareholders will then vote to determine whether the Directors, excluding the Managing Director, will need to stand for re-election. If more than 50% of the votes cast on the resolution are in favour, a separate re-election meeting must be held within 90 days.

Voting Exclusion Statement

A vote on the resolution must not be cast (in any capacity) by or on behalf of any of the following persons:

- a member of the key management personnel details of whose remuneration are included in the remuneration report;
- a close related party of such a member.

However such a person may cast a vote on the resolution if:

- the person does so as a proxy appointed by writing that specifies how the proxy is to vote on the proposed resolution; and
- the vote is the chair of the Meeting and the appointment of the chair as proxy.
 - Does not specify the way the proxy is to vote on the resolution; and
 - Expressly authorises the chair to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel for the Company or, if the Company is part of a consolidated entity, for the entity

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2. Re-election of Juerg Walker

Pursuant to Article 3.6 of the Company's Constitution and the Corporations Act, Juerg Walker retires by rotation and, being eligible, offers himself for re-election.

3. Re-election of Robert J. Perring

Pursuant to Article 3.5 of the Company's Constitution and the Corporations Act, Robert Perring who was appointed as a Director during the year retires in accordance with these requirements and, being eligible, offers himself for re-election.

4. Ratification of the issue of Options

Resolution 4 seeks the ratification by shareholders of the grant of 4,000,000 options in the Company on 13 November 2012 for the purposes of Listing Rule 7.4 and 7.5. This ratification will provide the Company with the ability to raise further funds, if required, will maximise the flexibility of the Company's funds management and will facilitate planning for the Company's ongoing activities.

Details of the issue, as required by ASX Listing Rule 7.5 are as follows:

- Number of securities allotted is 4,000,000 made up as follows:
 - tranche (1) 1,000,000 options, tranche (2) 1,000,000 options, tranche (3) 1,000,000 options and tranche (4) 1,000,000 options.
- Issue price: is Nil cash consideration, the options were issued as incentive to fast track the Naltagua copper project.
- Terms
 - Unlisted options
 - Each Option entitles the holder to subscribe for and be allotted one ordinary share in Equus Mining Limited at an exercise price of \$0.075 per Option for tranche 1, \$0.15 for tranche 2, \$0.20 for tranche 3, \$0.25 for tranche 4.
 - The rights of the optionholder can be change to comply with the listing rules when the company undertakes a reorganisation of capital.
 - The options do not entitle the holder to participate in new issues without exercising the options.
 - The options do not confer the right to change the exercise price nor a change to the underlying number of ordinary shares over which it can be exercised.
 - The options are transferable.
 - Upon exercise of the options, the options will convert into fully paid ordinary shares which will rank equally in all respect with existing fully paid ordinary shares.
- Name of allottees: Damien Koerber.
- Intended use of funds: No funds were raised.

Voting Exclusion Statement

The Company will disregard any votes cast on Resolution 4 by:

- Damien Koerber and any of his associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides

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5. Ratification of Prior Issue of Shares

Resolution 5 seeks the ratification by shareholders of the issue of 10,000,000 fully paid ordinary shares in the Company on 2 May 2013 for the purposes of ASX Listing Rules 7.4 and 7.5. This ratification will provide the Company with the ability to raise further funds, if required, will maximise the flexibility of the Company's funds management and will facilitate planning for the Company's ongoing activities.

Details of the issue, as required by ASX Listing Rule 7.5 are as follows:

- Number of securities allotted: 10,000,000.
- Issue price: A\$0.05 per share.
- Terms: Fully paid ordinary shares ranking pari passu with existing fully paid ordinary shares.
- Names of allottees: A range of Australian investors, none of whom are related parties.
- Intended use of funds: For exploration at the Naltagua Copper project and working capital.

Voting Exclusion Statement

The Company will disregard any votes cast on Resolution 5 by:

- Participants in the placement and any of their associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides

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