

10 October 2014

The Manager Companies  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

(5 pages by email)

Dear Madam

**APPOINTMENT OF NON EXECUTIVE CHAIRMAN**

**And**

**RESIGNATION OF DIRECTOR**

The Directors of Equus Mining Limited ('Equus' or the 'Company') announce the appointment of Mr Mark Lochtenberg as Director and Non Executive Chairman and the resignation of Mr Norman Seckold.

Mr Lochtenberg graduated with a Bachelor of Law (Hons) degree from Liverpool University, U.K. and has been actively involved in the coal industry for more than 25 years.

Mark Lochtenberg is the former Executive Chairman and founding Managing Director of ASX-listed Cockatoo Coal Limited. He was a principal architect of Cockatoo's inception and growth from an early-stage grassroots explorer through to its current position as an emerging mainstream coal producer.

Mark was also formerly the co-head of Glencore International AG's worldwide coal division, where he spent 13 years overseeing a range of trading activities including the identification, due diligence, negotiation, acquisition and aggregation of the coal project portfolio that would become Xstrata Coal.

Prior to this Mark established a coal " swaps" market for Bain Refco, (Deutsche bank) after having served as a senior coal trader for Hansen Neuerburg AG and as coal marketing manager for Peko Wallsend Limited.

Mark has previously been a Director of ASX-listed Cumnock Coal Limited and of privately held United Collieries Pty Limited and is currently a Director of Australian Transport and Energy Corridor Pty Limited, (ATEC).

The Board of Equus would like to express its gratitude to Mr Seckold for the contribution he has made to the Company during his time as Chairman.

Mr Seckold has made the following comments on his departure; "Given the Company's move into coal the appointment of an industry specialist has compelling logic and I am certain Mark's appointment will be greatly beneficial to Equus. I remain committed to the Company as a shareholder and will remain in full support of the Company."

In accordance with Listing Rule 3.19A, I attach an Appendix 3X, Initial Director's Interest Notice, for Mark Lochtenberg and an Appendix 3Z, Final Director's Interest Notice, for Norman Seckold.

For further information, contact Ted Leschke or Mark Lochtenberg on (61 2) 9300 3366.

Yours sincerely  
Marcelo Mora  
Company Secretary

pjn7855

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## Appendix 3Z

### Final Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Equus Mining Limited</b>
<b>ABN</b>	<b>44 065 212 679</b>

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of director</b>	Mr Norman Seckold
<b>Date of last notice</b>	1 September 2014
<b>Date that director ceased to be director</b>	10 October 2014

#### **Part 1 – Director's relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>
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+ See chapter 19 for defined terms.

**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b>	<b>Number &amp; class of securities</b>
<p><b>Note: Provide details of the circumstances giving rise to the relevant interest</b></p> <p>Permgold Pty Limited a company in which Norman Seckold has a beneficial interest</p>	<p>31,877,420 fully paid ordinary shares</p>

**Part 3 – Director's interests in contracts**

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>No. and class of securities to which interest relates</b>	N/A

+ See chapter 19 for defined terms.

# Appendix 3X

## Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>EQUUS MINING LIMITED</b>
<b>ABN</b>	<b>44 065 212 679</b>

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>MARK HAMISH LOCHTENBERG</b>
<b>Date of appointment</b>	<b>10 OCTOBER 2014</b>

### **Part 1 - Director's relevant interests in securities of which the director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Number &amp; class of securities</b>

**Part 2 – Director's relevant interests in securities of which the director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

<b>Name of holder &amp; nature of interest</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Number &amp; class of Securities</b>
Rigi Investments Pty Limited	5,000,000 ordinary fully paid shares
Mr Mark Lochtenberg + Mrs Fiona Lochtenberg <The Rigi Super Fund A/C>	12,534,000 ordinary fully paid shares

**Part 3 – Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Nil
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>No. and class of securities to which interest relates</b>	N/A

+ See chapter 19 for defined terms.