



EQUUS

MINING LIMITED

ABN 44 065 212 679

20 November 2014

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(6 pages by email)

Dear Madam,

RESULTS OF ANNUAL GENERAL MEETING

I advise that all resolutions put to shareholders at today's Annual General Meeting of Members as set out in the attached Notice of Meeting were passed on a show of hands.

I advise that a total of 96,918,717 votes were cast by proxy as follows:

	For	Open	Against	Abstain
Resolution 1	26,738,226	1,882,810	1,077,445	67,220,236
Resolution 2	94,830,182	1,882,810	186,000	19,725
Resolution 3	94,819,382	1,882,810	196,800	19,725
Resolution 4	94,728,187	1,882,810	252,720	55,000
Resolution 5	94,728,187	1,882,810	252,720	55,000

Yours faithfully

Marcelo Mora
Company Secretary

pjn7939

Equus Mining Limited ABN 44 065 212 679

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NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of members is to be convened at Suite 2, Level 3, 66 Hunter Street, Sydney, NSW, 2000 on 20 November 2014 at 11 am.

AGENDA

ORDINARY BUSINESS

Financial Statements

To receive and consider the Company's Annual Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2014.

To consider and, if thought fit, pass the following resolutions, with or without amendment:

Resolution 1 Adoption of the Remuneration Report

'That the Remuneration Report for the year ended 30 June 2014 be and is hereby adopted.'

Resolution 2 Re-election of a Director

'That Jürg Walker be and is hereby re-elected as a Director.'

Resolution 3 Re-election of a Director

'That Mark H. Lochtenberg be and is hereby elected as a Director.'

Resolution 4 Ratification of Prior Issue of Shares

'That the issue of 22,500,000 fully paid ordinary shares in the Company on 2 September 2014 for A\$0.01 per share be and is hereby ratified for the purposes of ASX Listing Rules 7.4 and 7.5.'

Resolution 5 Ratification of Prior Issue of Shares

'That the issue of 12,534,000 fully paid ordinary shares in the Company on 3 October 2014 for A\$0.01 per share be and is hereby ratified for the purposes of ASX Listing Rules 7.4 and 7.5.'

To transact any other business that may be brought forward in accordance with the Company's Constitution.

By order of the Board

Marcelo Mora

Company Secretary

17 October 2014

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Explanatory Memorandum to the Notice of Annual General Meeting

This Explanatory Memorandum has been prepared to assist members to understand the business to be put to members at the Annual General Meeting to be held at Level 3, 66 Hunter Street, Sydney, NSW, on Thursday, 20 November 2014 at 11 am Eastern Daylight Saving Time (EDST).

Financial Report

The Financial Report, Directors' Report and Auditor's Report for the Company for the year ended 30 June 2014 will be laid before the meeting. There is no requirement for shareholders to approve these reports, however, the Chair of the meeting will allow a reasonable opportunity to ask the auditor questions about the conduct of the audit and the content of the Auditor's Report.

1. Adoption of Remuneration Report

The Remuneration Report, which can be found on pages 17 to 20 of the Company's 2014 Annual Report, contains certain prescribed details, sets out the policy adopted by the Board of Directors and discloses the payments to Directors.

In accordance with section 250R of the Corporations Act, a resolution that the Remuneration Report be adopted must be put to the vote. The resolution is advisory only and does not bind the Directors or the Company. However, if at least 25% of the votes cast are against the adoption of the Remuneration Report, the Company's next Remuneration Report must explain the Board's proposed action in response or explain why no action has been taken.

In the following year, if at least 25% of the votes cast on the resolution that the Remuneration Report be adopted are against adoption, shareholders will then vote to determine whether the Directors, excluding the Managing Director, will need to stand for re-election. If more than 50% of the votes cast on the resolution are in favour, a separate re-election meeting must be held within 90 days.

Voting Exclusion Statement

A vote on the resolution must not be cast (in any capacity) by or on behalf of any of the following persons:

- a member of the key management personnel details of whose remuneration are included in the remuneration report;
- a close related party of such a member.

However such a person may cast a vote on the resolution if:

- the person does so as a proxy appointed by writing that specifies how the proxy is to vote on the proposed resolution; and
- the vote is not cast on behalf of such a person.

The Directors recommend that you vote IN FAVOUR of this advisory Resolution 1.

The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 1.

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2. Re-election of Jürg Walker

Pursuant to Article 3.6 of the Company's Constitution and the Corporations Act, Jürg Walker retires by rotation and, being eligible, offers himself for re-election.

Mr Walker is a European portfolio manager and investor. He has over 20 years experience in the Swiss banking industry, operating his own portfolio management company after leaving his position as senior vice president of a private bank in Zurich.

**With Jürg Walker abstaining, the Directors recommend that you vote IN FAVOUR of Resolution 2.
The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 2.**

3. Election of Mark H. Lochtenberg

Pursuant to Article 3.5 of the Company's Constitution and the Corporations Act, Mark Lochtenberg who was appointed as a Director during the year retires in accordance with these requirements and, being eligible, offers himself for re-election.

Mark Lochtenberg graduated with a Bachelor of Law (Hons) degree from Liverpool University, U.K. and has been actively involved in the coal industry for more than 25 years.

Mark Lochtenberg is the former Executive Chairman and founding Managing Director of ASX-listed Cockatoo Coal Limited. He was a principal architect of Cockatoo's inception and growth from an early-stage grassroots explorer through to its current position as an emerging mainstream coal producer.

Mark was also formerly the co-head of Glencore International AG's worldwide coal division, where he spent 13 years overseeing a range of trading activities including the identification, due diligence, negotiation, acquisition and aggregation of the coal project portfolio that would become Xstrata Coal.

Prior to this Mark established a coal "swaps" market for Bain Refco, (Deutsche bank) after having served as a senior coal trader for Hansen Neuerburg AG and as coal marketing manager for Peko Wallsend Limited.

Mark has previously been a Director of ASX-listed Cumnock Coal Limited and of privately held United Collieries Pty Limited and is currently a Director of Australian Transport and Energy Corridor Pty Limited, (ATEC).

**With Mark Lochtenberg abstaining, the Directors recommend that you vote IN FAVOUR of Resolution 3.
The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 3.**

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4. Ratification of Prior Issue of Shares

Resolution 4 seeks the ratification by shareholders of the issue of 22,500,000 fully paid ordinary shares in the Company on 2 September 2014 for the purposes of ASX Listing Rules 7.4 and 7.5. This ratification will provide the Company with the ability to raise further funds, if required, will maximise the flexibility of the Company's funds management and will facilitate planning for the Company's ongoing activities.

Details of the issue, as required by ASX Listing Rule 7.5 are as follows:

- Number of securities allotted: 22,500,000.
- Issue price: A\$0.01 per share.
- Terms: Fully paid ordinary shares ranking pari passu with existing fully paid ordinary shares.
- Names of allottees:

Allottees	Ordinary shares allotted
Zahide Agar and Mr John Wardman	1,000,000
John Wardman <Hunter and Finlay Wardman A/C>	500,000
Elmscreek Pty Ltd	1,000,000
Lesley Wardman	2,000,000
Pegari Pty Limited	2,000,000
Serlett Pty Ltd <Diligent Super Fund A/C>	2,000,000
John Wardman & Associates Pty Ltd	1,500,000
Rigi Investments Pty Limited	5,000,000
Melbard Nominees Pty Limited <Suspense – NSB A/C>	7,500,000

- Intended use of funds: To accelerate the Company's strategy of further increasing its ground dominance in the Magallanes thermal coal basin and working capital.

Voting Exclusion Statement

The Company will disregard any votes cast on Resolution 4 by:

- Participants in the placement and any of their associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides

The Directors recommend that you vote IN FAVOUR of Resolution 4.

The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 4.

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5. Ratification of Prior Issue of Shares

Resolution 5 seeks the ratification by shareholders of the issue of 12,534,000 fully paid ordinary shares in the Company on 3 October 2014 for the purposes of ASX Listing Rules 7.4 and 7.5. This ratification will provide the Company with the ability to raise further funds, if required, will maximise the flexibility of the Company's funds management and will facilitate planning for the Company's ongoing activities.

Details of the issue, as required by ASX Listing Rule 7.5 are as follows:

- Number of securities allotted: 12,534,000.
- Issue price: A\$0.01 per share.
- Terms: Fully paid ordinary shares ranking pari passu with existing fully paid ordinary shares.
- Names of allottees: Mr Mark Lochtenberg and Mrs Fiona Lochtenberg <The Rigi Super Fund A/C>
- Intended use of funds: To accelerate the Company's strategy of further increasing its ground dominance in the Magallanes thermal coal basin and working capital.

Voting Exclusion Statement

The Company will disregard any votes cast on Resolution 5 by:

- Mark Lochtenberg and Fiona Lochtenberg < The Rigi Super Fund> and any of their associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides

The Directors recommend that you vote IN FAVOUR of Resolution 5.

The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 5.

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