



3 March 2015

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(5 pages by email)

Dear Madam,

**RESULTS OF ANNUAL GENERAL MEETING**

I advise that all resolutions put to shareholders at today's General Meeting of Members as set out in the attached Notice of Meeting were passed on a show of hands.

I advise that a total of 63,234,067 votes were cast by proxy as follows:

	<b>For</b>	<b>Open</b>	<b>Against</b>	<b>Abstain</b>
Resolution 1	51,440,322	1,689,720	104,025	10,000,000
Resolution 2	61,339,122	1,689,720	205,225	0
Resolution 3	61,339,122	1,689,720	205,225	0

Yours faithfully

Marcelo Mora  
Company Secretary

pjn8035

Equus Mining Limited ABN 44 065 212 679

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**EQUUS**  
MINING LIMITED

ABN 44 065 212 679

## NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of members is to be convened at Suite 2, Level 3, 66 Hunter Street, Sydney, NSW, 2000 on 3 March 2015 at 11 am.

### AGENDA

#### BUSINESS

To consider and, if thought fit, pass the following resolutions, with or without amendment:

#### **Ordinary Resolution 1      Ratification of Prior Issue of Shares**

'That the issue of 30,500,000 fully paid ordinary shares in the Company on 16 January 2015 for A\$0.01 per share be and is hereby ratified for the purposes of ASX Listing Rules 7.4 and 7.5 as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

#### ***Voting Exclusion Statement***

The Company will disregard any votes cast on this Resolution by a person who participated in the placement and any of their associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides

**The Directors recommend that you vote IN FAVOUR of Resolution 1.**

**The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 1.**

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## **Ordinary Resolution 2            Approval of the Proposed Issue and allotment of Shares**

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders authorise and is hereby approve Mr Norman Seckold and/or his nominee Permgold Pty Ltd to participate in the placement to the extent of up to 2,500,000 fully paid ordinary shares in the Company as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

### ***Voting Exclusion Statement***

The Company will disregard any votes cast on this Resolution by Norman Seckold and his nominee Permgold Pty Ltd and any of their associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides

**The Directors recommend that you vote IN FAVOUR of Resolution 2.**

**The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 2.**

## **Ordinary Resolution 3            Approval of the Proposed Issue and allotment of Shares**

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders authorise and is hereby approve Mr Mark Lochtenberg and/or his nominee The Rigi Super Fund Account to participate in the placement to the extent of up to 2,500,000 fully paid ordinary shares in the Company as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

### ***Voting Exclusion Statement***

The Company will disregard any votes cast on this Resolution by Mark Lochtenberg and his nominee The Rigi Super Fund Account, and any of their associates.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides

**The Directors recommend that you vote IN FAVOUR of Resolution 3.**

**The Chairman of the Meeting intends to vote undirected proxies IN FAVOUR of Resolution 3.**

To transact any other business that may be brought forward in accordance with the Company's Constitution.

**By order of the Board**

**Marcelo Mora**

**Company Secretary**

23 January 2015

## **Explanatory Memorandum to the Notice of General Meeting to be held on 3 March 2015**

### **Resolution 1**

Resolution 1 seeks the ratification by shareholders of the issue of 30,500,000 fully paid ordinary shares in the Company on 16 January 2015 for the purposes of ASX Listing Rules 7.4 and 7.5. This ratification will provide the Company with the ability to raise further funds, if required, will maximise the flexibility of the Company's funds management and will facilitate planning for the Company's ongoing activities.

Details of the issue, as required by ASX Listing Rule 7.5 are as follows:

- Number of securities allotted: 30,500,000.
- Issue price: A\$0.01 per share.
- Terms: Fully paid ordinary shares ranking pari passu with existing fully paid ordinary shares
- Names of allottees:

Allottees	Ordinary shares allotted
Taycol Nominees Pty Ltd	5,000,000
UBS Wealth Management Australia Nominees <Baker Super Fund A/C>	2,000,000
John Desmond Martin	4,000,000
Selwyn Pty Ltd ATF <Korn Personal Superannuation Fund>	1,000,000
Christopher John Morgan-Hunn	1,000,000
Sekfam Pty Ltd	1,000,000
Antonios Dourambeis and Ann Dourambeis <Dourambies Family S/F A/C>	2,000,000
Peter John Bartter	8,000,000
DRYCA Pty Ltd <DRYCA Employees RET/F A/C>	2,000,000
Cynthia Wardman	2,000,000
ACT2 Pty Ltd	2,500,000

- Intended use of funds: To fund initial drilling activities at Mina Rica thermal coal project in Chile and to provide working capital.

### **Resolution 2 and 3**

Resolutions 2 and 3 seeks the approval by shareholders of the issue and allotment of 5,000,000 fully paid ordinary shares in the Company as soon as practicable after the date of this General Meeting, and in any event, within 1 month of the date of this General Meeting for the purposes of ASX Listing Rule 10.11. If approval is given under ASX Listing Rule 10.11, approval is not required under ASX Listing Rule 7.1.

This proposed issue, which was announced to the ASX on 16 January 2015 and in conjunction with the placement completed on that day, will provide funding for the initial drilling activities at the Mina Rica thermal coal project in southern Chile.

Shareholder approval is required in accordance with Listing Rule 10.11 and Section 228 of the *Corporations Act* because Directors and former Directors of the Company that ceased to be directors in the last 6 months prior to this notice of meeting are related parties. If approved, the shares are issue on the same terms and conditions as the placement completed 16 January 2015.

Furthermore, Shareholder approval of the issue placement to the Directors means that these issues will not reduce the Company's 15% placement capacity under Listing Rule 7.1.

Details of the issue, as required by ASX Listing Rule 7.1 and 10.11 are as follows:

- Number of securities allotted: 5,000,000.
- Issue price: A\$0.01 per share.
- Terms: Fully paid ordinary shares ranking pari passu with existing ordinary shares.
- Names of allottees: Permgold Pty Ltd 2,500,000 ordinary shares; and  
The Rigi Super Fund Account 2,500,000 ordinary shares.
- Allotment date: Within one month of the date of this General Meeting.
- Intended use of funds: To fund initial drilling activities at Mina Rica thermal coal project in Chile and to provide and working capital.