



27 November 2015

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(3 pages by email)

Dear Madam,

**RESULTS OF ANNUAL GENERAL MEETING**

I advise that all resolutions put to shareholders at today's Annual General Meeting of Members as set out in the attached Notice of Meeting were passed unanimously on a show of hands.

I advise that a total of 100,512,084 votes were cast by proxy as follows:

	<b>For</b>	<b>Open</b>	<b>Against</b>	<b>Abstain</b>
Resolution 1	9,078,135	2,314,570	239,070	88,880,309
Resolution 2	98,064,364	2,336,920	10,800	100,000
Resolution 3	98,075,164	2,336,920	-	100,000
Resolution 4	98,027,544	2,336,920	47,620	100,000
Resolution 5	93,027,544	2,336,920	47,620	5,100,000
Resolution 6	98,027,544	2,336,920	47,620	100,000
Resolution 7	77,993,544	2,336,920	47,620	20,134,000
Resolution 8	97,857,544	2,336,920	217,620	100,000

Yours faithfully

Marcelo Mora  
Company Secretary

pjn8308

Equus Mining Limited ABN 44 065 212 679

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**EQUUS**  
MINING LIMITED

ABN 44 065 212 679

## **NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the Annual General Meeting of members is to be convened at Suite 2, Level 3, 66 Hunter Street, Sydney, NSW, 2000 on 27 November 2015 at 11 am.

### **AGENDA**

#### **ORDINARY BUSINESS**

##### **Financial Statements**

To receive and consider the Company's Annual Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2015.

To consider and, if thought fit, pass the following resolutions, with or without amendment:

##### **Resolution 1 Adoption of the Remuneration Report**

'That the Remuneration Report for the year ended 30 June 2015 be and is hereby adopted.'

##### **Resolution 2 Re-election of a Director**

'That Mark H. Lochtenberg be and is hereby re-elected as a Director.'

##### **Resolution 3 Re-election of a Director**

'That Robert A. Yeates be and is hereby elected as a Director.'

##### **Resolution 4 Ratification of Prior Issue of Shares**

'That the issue of 16,000,000 fully paid ordinary shares in the Company on 31 July 2015 as consideration to the vendors of Andean Coal Pty Ltd ('Andean' or 'Andean Coal') be and is hereby ratified for the purposes of ASX Listing Rules 7.4 and 7.5 on the terms and conditions as set out in the explanatory memorandum accompanying this Notice of Meeting.

##### **Resolution 5 Ratification of Prior Issue of Shares**

'That the issue of 36,213,783 fully paid ordinary shares in the Company on 19 October 2015 for A\$0.011 per share be and is hereby ratified for the purposes of ASX Listing Rules 7.4 and 7.5.'

##### **Resolution 6 Approval of the Proposed Issue and allotment of Shares**

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders authorise and is hereby approve Mr Robert Yeates and/or his nominee R&D Yeates Holdings Pty Ltd to participate in the placement to the extent of up to 1,090,909 fully paid ordinary shares in the Company as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

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**Resolution 7 Approval of the Proposed Issue and allotment of Shares**

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders authorise and is hereby approve Mr Mark Lochtenberg and/or his nominee The Rigi Super Fund Account to participate in the placement to the extent of up to 2,272,727 fully paid ordinary shares in the Company as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

**Resolution 8 Additional capacity to issue securities**

'That the additional capacity to issue equity securities up to 10% of the issued capital of the Company as set out in the Explanatory Memorandum attached to this Notice of Meeting be and is hereby approved for the purposes of ASX Listing Rule 7.1A.'

To transact any other business that may be brought forward in accordance with the Company's Constitution.

**By order of the Board**

**Marcelo Mora**

**Company Secretary**

27 October 2015