

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Equus Mining Limited**

ACN/ARSN 065 212 679

1. Details of substantial holder(1)

Name **Gerard C. Toscan Management Pty Ltd**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

30 / 01 / 2017

The previous notice was given to the company on

11 / 05 / 2017

The previous notice was dated

11 / 05 / 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows.

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	44,598,862	6.674%	54,668,862	%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation	Class and number of securities affected	Person's votes affected
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20.6.17	changed		to change (7)		
	44,598,862		54,668,862	10,070,000	\$208,766.70

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant interest	Registered holder of securities	Person entitled to be Registered as holder (8)	Nature of relevant Interest (8)	Class and number number of securities	Person's votes
GERALD C TOSCAN MAN RINGWOOD SUPERFUND				41,949,000	
				13,349,862	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature



print Name **GERALD TOSCAN**

Capacity **DIRECTOR**

sign here



date **5 17 2017**

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of