

INVESTOR WEBINAR

Investor Webinar Sydney, Australia, **30 July 2020** – Equus Mining (ASX:EQE) is a Sydney-based precious metals exploration Company with a focus on the Cerro Bayo Mine District, located in Southern Chile.

Managing Director John Braham, along with Chief Operating Officer Damien Koerber, will provide a 30-minute overview of the Company's recent activities at Cerro Bayo, as well as important information about the resource evaluation and mine re-start studies currently underway - followed by a Q&A session.

Webinar Details

Date & Time: 30 July 2020, 11:00am (AEST)

Register Via: <https://attendee.gotowebinar.com/register/4389847861430384395>

Replay: Will be available at www.equusmining.com after the event

About Equus

Equus has a dual-track development strategy comprising continued advancement of Greenfields exploration in parallel with re-evaluating existing brownfields resource potential within close proximity to the Cerro Bayo processing plant.

The Company recently completed a AUD\$3.5 million institutional placement and importantly, Equus has granted Tribeca Global Resources Credit Pty Ltd a right of first refusal to provide Equus with up to US\$20 million of debt funding to restart production at the Cerro Bayo Project over the next 24 months.

The Company recently announced that Mandalay Resources has planned to re-commence processing of low-grade stockpiles in early Q4 2020 at an initial rate of 40Kt per month¹. The results of this processing campaign will provide Equus a valuable insight at the plant in operation and its potential profitability, with valuable additional confirmatory data to be included in the re-start study and particularly given the Company being able to execute its option to acquire the whole project at any time within the option period.

- END -

This announcement has been approved by the Managing Director, John Braham.

For further information please contact:

John Braham

Managing Director

T: +61 400 852 245

E: jbraham@equusmining.com

pjn10421

¹ ASX Announcement: DRILLING CONFIRMS BROAD ZONES OF SHALLOW MINERALISATION BELOW TAITAO PIT
<https://wcsecure.weblink.com.au/pdf/EQE/02256113.pdf>