

25 November 2020

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

**RESULTS OF ANNUAL GENERAL MEETING**

I advise the results of Equus Mining Limited's Annual General Meeting held today 25 November 2020 are set out in the attached document.

All resolutions were passed and decided by way of a poll.

Yours faithfully



Marcelo Mora  
Company Secretary

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# EQUUS MINING LIMITED

ABN 44 065 212 679

Meeting Date: Wednesday, September 25, 2020

Meeting Time: 11.00 AM AEST



Resolution	Manner in which the securityholder directed the proxy vote(as at proxy close):				Manner in which votes were cast in person or by proxy on a poll(where applicable):			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	
1 - ADOPTION OF THE REMUNERATION REPORT	176,908,243	766,401	15,659,112	0	192,567,355 (99.60 %)	766,401 (0.40 %)	15,723,537	Passed on a poll
2 - RE-ELECTION OF DR ROBERT AINSLIE YEATES AS A DIRECTOR	177,472,860	141,672	15,687,912	31,312	208,884,309 (99.93 %)	141,672 (0.07 %)	31,312	Passed on a poll
3 - RE-ELECTION OF MR DAMIEN J. KOERBER AS A DIRECTOR	176,929,360	685,172	15,687,912	31,312	208,340,809 (99.67 %)	685,172 (0.33 %)	31,312	Passed on a poll
4 - APPROVAL TO ISSUE UNLISTED OPTIONS TO JOHN BRAHAM	182,273,159	784,684	10,275,913	0	193,422,935 (99.60 %)	784,684 (0.40 %)	14,849,674	Passed on a poll
5 - APPROVAL TO ISSUE UNLISTED OPTIONS TO DAMIEN KOERBER	182,273,159	784,684	10,275,913	0	207,398,746 (99.62 %)	784,684 (0.38 %)	873,863	Passed on a poll
6 - APPROVAL OF 10% PLACEMENT FACILITY	182,310,224	686,307	10,305,913	31,312	208,339,674 (99.67 %)	686,307 (0.33 %)	31,312	Passed on a poll



\*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

## NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of members is to be convened. The meeting will be held on Wednesday 25 November 2020 at 11 am Daylight Saving Time (EDST). Due to the continuing developments concerning coronavirus (COVID19), the health and safety of our shareholders and employees being of paramount importance, continuing restrictions on large gatherings, it is not feasible or advisable for shareholders to physically attend this General Meeting. Accordingly, the General Meeting will be made accessible to shareholders via a live webcast as well as an online platform. These processes are set out in this notice of meeting.

### AGENDA

#### ORDINARY BUSINESS

##### Financial Statements

To receive and consider the Company's Annual Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2020.

##### Resolution 1 Adoption of the Remuneration Report

To consider and, if thought fit, to pass the following as a **non-binding resolution**:

*'That the Remuneration Report for the year ended 30 June 2020 be and is hereby adopted.'*

##### Resolution 2 Re-election of Dr Robert Ainslie Yeates as a Director

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

*'That Robert A. Yeates having retired in accordance with clause 3.6 of the Company's Constitution and the Listing Rules, and being eligible, offers himself for re-election as a Director of the Company.'*

##### Resolution 3 Re-election of Mr Damien J. Koerber as a Director

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

*'That Damien J. Koerber who was appointed during the year retires in accordance with clause 3.5 of the Company's Constitution and being eligible, offers himself for re-election, be re-elected as a Director of the Company.'*

##### Resolution 4 Approval to issue Unlisted Options to John Braham

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

*"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 20,000,000 Options to John Brham or his nominee on the terms and conditions set out in the Explanatory Statement."*

##### Resolution 5 Approval to issue Unlisted Options to Damien Koerber

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

*"That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue 5,000,000 Options to Damien Koerber or his nominee on the terms and conditions set out in the Explanatory Statement."*

**Resolution 6 Approval of 10% Placement Facility**

To consider and, if thought fit, to pass with or without amendment, as a **special resolution** the following:

*“That pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of issue) on the terms and conditions set out in the Explanatory Memorandum.”*

To transact any other business that may be brought forward in accordance with the Company's Constitution.

**By order of the Board**

**Marcelo Mora**  
**Company Secretary**

23 October 2020

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