

INVESTOR WEBINAR

Investor Webinar Sydney, Australia, **11 February 2021** – Equus Mining (ASX:EQE) is a Sydney-based precious metals exploration Company with a focus on the Cerro Bayo Mine District, located in Southern Chile.

Managing Director John Braham, along with Chief Operating Officer Damien Koerber, will provide a 30-minute update follow the release of the Company's December Quarterly and an overview of the recent activities at Cerro Bayo, as well as important information about the resource evaluation and mine re-start studies currently underway - followed by a Q&A session.

Webinar Details

Date & Time: 11 February 2021, 11:00am (AEST)

Register Via: <https://attendee.gotowebinar.com/register/7778368979639359757>

Replay: Will be available at www.equusmining.com after the event

About Equus

Equus has a dual-track development strategy comprising continued advancement of Greenfields exploration in parallel with re-evaluating existing brownfields resource potential within close proximity to the Cerro Bayo processing plant.

The Company is well funded with AUD\$2.6 million cash on hand (31 December 2020) to fund its exploration drive, and importantly, Equus has granted Tribeca Global Resources Credit Pty Ltd a right of first refusal to provide Equus with up to US\$20 million of debt funding to restart production at the Cerro Bayo Project over the next 24 months.

The Company recently announced that Mandalay Resources has planned to commence processing of low-grade stockpiles in early Q4 2020 at an initial rate of 40Kt per month¹. The results of this processing campaign will provide Equus a valuable insight at the plant in operation and its potential profitability, with valuable additional confirmatory data to be included in the re-start study and particularly given the Company being able to execute its option to acquire the whole project at any time within the option period.

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This announcement has been approved by the Managing Director, John Braham.

For further information please contact:

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¹ ASX Announcement: DRILLING CONFIRMS BROAD ZONES OF SHALLOW MINERALISATION BELOW TAITAO PIT
<https://wcsecure.weblink.com.au/pdf/EQE/02256113.pdf>