

# Tribeca

**Investment Partners**

Tribeca Investment Partners Pty Ltd  
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**To:** *Company Announcements*

**Organisation:** *ASX*

**Fax:** *1300 135 638*

**From:** *Ken Liu*

**Pages:** *5 (Including cover sheet)*

**Date:** *31 May 2021*

**Re:** **Notice of change of interests of substantial holder**

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**Message:**

Please find attached a Notice of change of interests of substantial holder for Equus Mining Limited (ASX: EQE).

Regards

**Ken Liu**  
**Compliance Manager**

Encl.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder****To Company Name/Scheme** EQUUS MINING LIMITED**ACN/ARSN** 065 212 679**1. Details of substantial holder (1)****Name** TRIBECA INVESTMENT PARTNERS PTY LTD**ACN/ARSN (if applicable)** 080 430 100There was a change in the interests of the substantial holder on 28/05/2021The previous notice was given to the company on 28/07/2020The previous notice was dated 28/07/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>Ordinary</b>	111,111,111	6.31%	198,980,909	8.84%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>Annexure A</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>Annexure B</b>					

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street, Sydney NSW 2000

### Signature

print name **Ken Liu** capacity **Compliance Manager**

sign here  date **31/05/2021**


### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

31-May-2021


  
 Authorised signatory  
 Ken Liu

Date

**EQUUS MINING LIMITED**

Date of change	Person whose relevant interest changed	Nature of change / Consideration given in relation to change		Class and Number of securities		Persons votes
28-Jul-20	Tribeca Investment Partners Pty Ltd	On-market Sell	AUD 40,402	ORD	2,994,368	- 2,994,368
28-Jul-20		On-market Sell	AUD 79,906	ORD	5,922,218	- 5,922,218
28-Jul-20		On-market Sell	AUD 24,386	ORD	1,807,289	- 1,807,289
05-Aug-20		On-market Buy	AUD 20,069	ORD	1,429,539	1,429,539
05-Aug-20		On-market Buy	AUD 40,008	ORD	2,849,891	2,849,891
05-Aug-20		On-market Buy	AUD 12,527	ORD	892,560	892,560
07-Aug-20		On-market Sell	AUD 9,430	ORD	496,565	- 496,565
07-Aug-20		On-market Sell	AUD 4,730	ORD	249,084	- 249,084
07-Aug-20		On-market Sell	AUD 2,953	ORD	155,520	- 155,520
11-Aug-20		On-market Sell	AUD 10,534	ORD	448,495	- 448,495
11-Aug-20		On-market Sell	AUD 16,871	ORD	718,317	- 718,317
11-Aug-20		On-market Sell	AUD 33,634	ORD	1,432,019	- 1,432,019
12-Aug-20		On-market Sell	AUD 10,055	ORD	552,800	- 552,800
12-Aug-20		On-market Sell	AUD 20,046	ORD	1,102,048	- 1,102,048
12-Aug-20		On-market Sell	AUD 6,279	ORD	345,152	- 345,152
17-Sep-20		On-market Sell	AUD 6,103	ORD	359,226	- 359,226
05-Jan-21		On-market Sell	AUD 17,031	ORD	1,200,000	- 1,200,000
03-May-21		On-market Buy	AUD 8,050	ORD	700,000	700,000
03-May-21		On-market Buy	AUD 17,250	ORD	1,500,000	1,500,000
03-May-21		On-market Sell	AUD 25,300	ORD	2,200,000	- 2,200,000
28-May-21	Placement	AUD 1,105,290	ORD	100,480,909	100,480,909	

This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

  
 Authorised signatory  
 Ken Liu

31-May-2021

Date

EQUUS MINING LIMITED						
Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Nature of Relevant Interest	Class and number of securities		Person's votes
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd	N/A	Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	149,958,711	149,958,711
	Citicorp Nominees Pty Ltd			Ord	49,022,198	49,022,198