

18 June 2021

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

SHARE PURCHASE PLAN CLEANSING NOTICE

Following the announcement made on 21 May 2021, the Directors of Equus Mining Limited ('Equus' or 'the Company') are pleased to advise that Equus Share Purchase Plan ('SPP'), have been completed with an encouraging level of participation resulting on the allotment of 45,454,545 new fully paid ordinary shares totalling \$500,000.

Notification under section 708A(5)(e) of the Corporations Act 2001

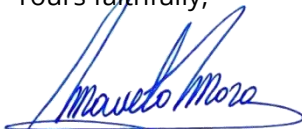
The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 ('Corporations Act') and made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 that:

- a) the shares will be issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company confirms it has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 of the Act.

The Company also confirms that, as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act 2001, as if the notice were a notice under section 708A(6)(e) of the Corporations Act.

This announcement has been approved by the Managing Director, John Braham.

Yours faithfully,



Marcelo Mora
Company Secretary

pjn10857