



**EQUUS**  
MINING LIMITED

ABN 44 065 212 679

7 July 2021

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

#### **RESULTS OF GENERAL MEETING**

I advise the results of Equus Mining Limited's General Meeting held today 7 July 2021 are set out in the attached document.

All resolutions were passed and decided by way of a poll.

Yours faithfully

Marcelo Mora  
Company Secretary

pjn10872

# EQUUS MINING LIMITED

ABN 44 065 212 679

Meeting Date: Wednesday, July 7, 2021

Meeting Time: 11.00 AM AEST



	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):			
	For	Against	Open	Abstain	For	Against	Abstain	
1 - Ratification of 2,500,000 Unlisted Options Listing Rule 7.4	227,410,644	4,448,221	136,840,652	1,036,898	364,251,296 98.79%	4,448,221 1.21%	1,036,898	Passed on a poll
2 - Ratification of 3,300,000 Shares Listing Rule 7.4	227,263,089	4,595,776	136,840,652	1,036,898	364,103,741 98.75%	4,595,776 1.25%	1,036,898	Passed on a poll
3 - Ratification of 11,538,000 Shares Listing Rule 7.4	227,263,089	4,595,776	136,840,652	1,036,898	364,103,741 98.75%	4,595,776 1.25%	1,036,898	Passed on a poll
4 - Ratification of 1,250,000 Shares Listing Rule 7.4	227,263,089	4,595,776	136,840,652	1,036,898	364,103,741 98.75%	4,595,776 1.25%	1,036,898	Passed on a poll
5 - Ratification of 750,000 Shares Listing Rule 7.4	231,263,089	595,776	136,840,652	1,036,898	368,103,741 99.84%	595,776 0.16%	1,036,898	Passed on a poll
6 - Ratification of 431,390,000 Shares Listing Rule 7.4	198,925,136	605,776	137,167,925	33,037,578	336,093,061 99.82%	605,776 0.18%	33,037,578	Passed on a poll
7 - Approval of the Proposed Issue of 159,519,091 Shares Listing Rule 7.1	228,299,987	595,776	136,840,652	4,000,000	365,140,639 99.84%	595,776 0.16%	4,000,000	Passed on a poll
8 - Approval of the Proposed Issue of 45,454,545 Shares to Mark Lochtenberg Listing Rule 10.11	228,223,257	672,506	136,840,652	4,000,000	365,063,909 99.82%	672,506 0.18%	4,000,000	Passed on a poll



\*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

## NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of members is to be convened. The meeting will be held on Wednesday 7 July 2021 at 11am (AEST). Due to the continuing developments concerning coronavirus (COVID19), the health and safety of our shareholders and employees being of paramount importance, continuing restrictions on large gatherings, it is not feasible or advisable for shareholders to physically attend this General Meeting. Accordingly, the General Meeting will be made accessible to shareholders via a live webcast as well as an online platform. These processes are set out in this notice of meeting.

## AGENDA

### BUSINESS

To consider and, if thought fit, pass the following resolutions, with or without amendment as ordinary resolutions:

#### **Ordinary Resolution 1                      Ratification of 2,500,000 Unlisted Options – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 2,500,000 unlisted options issued under Listing Rule 7.1 on 1 December 2020, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

#### **Ordinary Resolution 2                      Ratification of 3,300,000 Shares – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 3,300,000 fully paid ordinary shares issued under Listing Rule 7.1 on 9 December 2020, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

#### **Ordinary Resolution 3                      Ratification of 11,538,000 Shares – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 11,538,462 fully paid ordinary shares issued under Listing Rule 7.1 on 14 January 2021, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

#### **Ordinary Resolution 4                      Ratification of 1,250,000 Shares – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 1,250,000 fully paid ordinary shares issued under Listing Rule 7.1 on 24 February 2021, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

**Ordinary Resolution 5                      Ratification of 750,000 Shares – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 750,000 fully paid ordinary shares issued under Listing Rule 7.1 on 12 May 2021, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

**Ordinary Resolution 6                      Ratification of 431,390,000 Shares – Listing Rule 7.4**

*'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 431,390,000 fully paid ordinary shares issued under Listing Rule 7.1 and 7.1A on 28 May 2021, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

**Ordinary Resolution 7                      Approval of the Proposed Issue of 159,519,091 Ordinary Shares**

*'That, for the purposes of ASX Listing Rule 7.1, the proposed issue and allotment of up to 159,519,091 fully paid ordinary shares in the Company as set out in the Explanatory Memorandum attached to this Notice of Meeting be and is hereby approved.'*

**Ordinary Resolution 8                      Approval of the Proposed Issue of 45,454,545 Ordinary Shares to Mark Lochtenberg**

*'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 45,454,545 fully paid ordinary shares in the Company to a Director Mr Mark Lochtenberg and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

To transact any other business that may be brought forward in accordance with the Company's Constitution.

**By order of the Board**  
**Marcelo Mora**  
**Company Secretary**  
7 June 2021