

13 July 2021

The Manager Companies  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

## **NEW ISSUE CLEANSING NOTICE**

The Directors of Equus Mining Limited ('Equus' or 'the Company') are pleased to advise that, pursuant to Resolution 7 and 8 passed at the Company's General Meeting held on 7 July 2021, the Company will issued today 159,519,091 fully paid ordinary shares Pursuant to Resolution 7 and 45,454,545 fully paid ordinary shares pursuant to Resolutions 8 in accordance with the announcement dated 7 June 2021.

### **Notification under section 708A(5)(e) of the Corporations Act 2001**

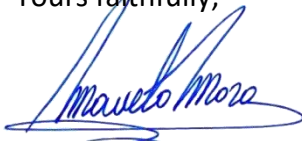
The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 ('Corporations Act') and made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 that:

- a) the shares will be issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice, the Company confirms it has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) Section 674 of the Act.

The Company also confirms that, as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act 2001, as if the notice were a notice under section 708A(6)(e) of the Corporations Act.

This announcement has been approved by the Managing Director, John Braham.

Yours faithfully,



Marcelo Mora  
Company Secretary

pjn10882