

2 December 2021

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

New Issue Cleansing Notice

The Directors of Equus Mining Limited ('Equus' or 'the Company') are pleased to advise that, pursuant to Resolution 7 passed at the Company's Annual General Meeting held on 25 November 2021, the Company will be issued today 587,502,438 fully paid ordinary shares for the acquisition of Compañía Minera Cerro Bayo Limitada.

Notice under section 708A(5)(e) of the Corporations Act 2001

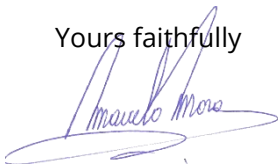
The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act') and is made in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company gives notice that:

- (a) The shares will be issued without disclosure under Part 6D.2 of the Corporations Act 2001 (Cth);
- (b) as at the date of this notice, the Company confirms it has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as they applied to the Company.

The Company also confirms that, as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been approved by the Managing Director, John Braham.

Yours faithfully



Marcelo Mora
Company Secretary
Equus Mining Limited

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