

15 December 2021

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

New Issue Cleansing Notice

The Directors of Equus Mining Limited ('Equus' or 'the Company') are pleased to advise that subsequent to the announcement on 8 December 2021, that the Company has issued a total of 13,080,000 fully paid ordinary shares at an issue price of \$0.17 per share to Institutional and Sophisticated investors.

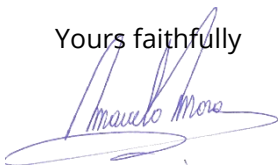
Notice under section 708A(5)(e) of the Corporations Act 2001

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('Corporations Act') that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth);
- (b) as at the date of this notice, the Company confirms it has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as they applied to the Company.
- (c) as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been approved by the Managing Director, John Braham.

Yours faithfully



Marcelo Mora
Company Secretary
Equus Mining Limited

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