

## CONSOLIDATION OF CAPITAL COMPLETE

Equus Mining Limited (ASX:EQE) confirms that in accordance with shareholder approval at the Annual General Meeting on 25 November 2021, the consolidation of the issued capital of the Company on the basis of one (1) security for every ten (20) securities held is now complete.

The post-consolidation securities on issue are as follows:

Fully Paid Ordinary Shares 154,641,660

Unlisted Options 22,386,091

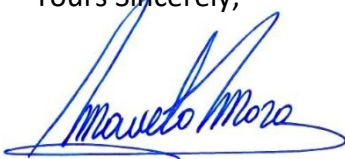
Where the consolidation resulted in a fraction of a share or unlisted options held, the Company rounded that fraction down to the nearest whole share or unlisted option (as the case may be).

Following the placement completed today and the Consolidation of Capital, the total number of shares on issue is 167,721,660.

New holding statements have been dispatched to security holders on a post-consolidation basis.

This announcement has been approved by the Managing Director, John Braham.

Yours Sincerely,



Marcelo Mora  
Company Secretary

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