

9 February 2022

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(4 pages by email)

Dear Sir/ Madam,

RESULTS OF GENERAL MEETING

I advise the results of Equus Mining Limited's General Meeting held today 9 February 2022 are set out in the attached document.

All resolutions were passed and decided by way of a poll.

Yours faithfully



Marcelo Mora
Company Secretary

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EQUUS MINING LIMITED

ABN 44 065 212 679

Meeting Date: Wednesday, February 9, 2022

Meeting Time: 11.00 AM AEDT



	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable):			
	For	Against	Open	Abstain	For	Against	Abstain	Result
1 APPROVAL OF THE PROPOSED ISSUE OF 5,882,353 ORDINARY SHARES TO MARK LOCHTENBERG	13,013,865	693,703	48,424	35	36,923,161 98.16%	693,703 1.84%	35	Passed on a poll
2 APPROVAL OF THE PROPOSED ISSUE OF 296,470 ORDINARY SHARES TO JOHN BRAHAM	14,337,876	693,703	37,710	35	38,236,458 98.22%	693,703 1.78%	35	Passed on a poll
3 APPROVAL OF THE PROPOSED ISSUE OF 58,824 ORDINARY SHARES TO DAMIEN KOERBER	14,337,876	693,703	37,710	35	38,236,459 98.22%	693,703 1.78%	35	Passed on a poll
4 APPROVAL OF THE PROPOSED ISSUE OF 117,647 ORDINARY SHARES TO DAVID COUPLAND	14,337,876	693,703	37,710	35	38,236,459 98.22%	693,703 1.78%	35	Passed on a poll
5 RATIFICATION OF 13,080,000 SHARES LISTING RULE 7.4	9,714,460	746,935	37,710	14,486	31,901,867 97.71%	746,935 2.29%	14,486	Passed on a poll



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

NOTICE OF GENERAL MEETING

Notice is hereby given that a General Meeting of members of Equus Mining Limited (**Company**) is to be convened. The meeting will be held on Wednesday, 9 February 2022 at 11am Australian Eastern Daylight Time (AEDT) to consider the business set out in this Notice of Meeting. Due to the continuing developments concerning coronavirus (COVID19), the health and safety of our shareholders and employees being of paramount importance, and continuing restrictions on large gatherings, it is not feasible or advisable for shareholders to physically attend this General Meeting. Accordingly, the General Meeting will be made accessible to shareholders via a live webcast as well as an online platform. These processes are set out in this notice of meeting.

AGENDA

ORDINARY BUSINESS

The items of business should be read in conjunction with the explanatory notes on the pages to follow. The explanatory notes form part of this Notice of Meeting.

To consider and, if thought fit, pass the following resolutions, with or without amendment as ordinary resolutions:

Ordinary Resolution 1 Approval of the Proposed Issue of 5,882,353 Ordinary Shares to Mark Lochtenberg

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 5,882,353 fully paid ordinary shares in the Company to a Director Mr Mark Lochtenberg and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Ordinary Resolution 2 Approval of the Proposed Issue of 296,470 Ordinary Shares to John Braham

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 296,470 fully paid ordinary shares in the Company to a Director Mr John Braham and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Ordinary Resolution 3 Approval of the Proposed Issue of 58,824 Ordinary Shares to Damien Koerber

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 58,824 fully paid ordinary shares in the Company to a Director Mr Damien Koerber and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Ordinary Resolution 4 Approval of the Proposed Issue of 117,647 Ordinary Shares to David Coupland

'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 117,647 fully paid ordinary shares in the Company to a Director Mr David Coupland and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

Ordinary Resolution 5 Ratification of 13,080,000 Shares – Listing Rule 7.4

'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 13,080,000 fully paid ordinary shares issued under Listing Rule 7.1 on 15 December 2021, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'

To transact any other business that may be brought forward in accordance with the Company's Constitution.

By order of the Board

Marcelo Mora

Company Secretary

6 January 2021

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