

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

Equus Mining Limited (**Equus**) is aware of recent media attention regarding proceedings commenced by Equus in the United States District Court (Southern District of New York) against Blox Inc. (**NY Proceedings**).

The NY Proceedings seek to restrain the directors and officers of Blox Inc. from acting in Equus' name in court proceedings commenced by Blox Inc, in Equus' name in Guinea (**Guinean Proceedings**), without the consent or authorisation of Equus. These proceedings have their origin in the 2014 sale of Equus's beneficial interest in an exploration license in Guinea to Blox Inc.

Equus is of the view that it does not have any financial liability in respect of the NY Proceedings or the Guinean Proceedings, save for its own legal costs and expenses.

Judgment in the NY proceedings is anticipated to be received in the near future and Equus will further update the market upon receiving judgment.

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This announcement has been approved by the Managing Director, John Braham.

For further information please contact:

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