

Announcement Summary

Entity name

EQUUS MINING LIMITED

Date of this announcement

Friday October 14, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
EQEAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,863,081	14/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EQUUS MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44065212679

1.3 ASX issuer code

EQE

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Oct-2022 16:25	New - Proposed issue of securities - EQE	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

EQEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

14/10/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

22,863,081

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are issued as part consideration for the credit facility provided to Equus Mining Limited for US\$2,200,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EQE : ORDINARY FULLY PAID	186,831,954

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EQEAC : OPTION EXPIRING 13-NOV-2022 EX \$0.60	333,333
EQEAD : OPTION EXPIRING 13-NOV-2024 EX \$0.70	333,333
EQEAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	44,582,506