

29 November 2022

The Manager Companies
ASX Limited
20 Bridge Street
Sydney NSW 2000

(5 pages by email)

Dear Sir/ Madam,

RESULTS OF THE ANNUAL GENERAL MEETING

I advise the results of Equus Mining Limited's Annual General Meeting held today 29 November 2022 are set out in the attached document.

All resolutions were passed and decided by way of a poll.

This announcement has been approved for release by the Managing Director John Braham.

Yours faithfully



Marcelo Mora
Company Secretary

pjn11478

EQUUS MINING LIMITED

ABN 44 065 212 679

Meeting Date: Tuesday, November 29, 2022

Meeting Time: 11.00 AM AEDT



Resolution	Valid Proxy Appointment				Votes Cast on Poll			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - ADOPTION OF REMUNERATION REPORT	34,712,351	605,025	167,285	250,060	38,747,292 (98.46 %)	605,025 (1.54 %)	250,060	Carried
2 - RE-ELECTION OF DAMIEN J. KOERBER AS A DIRECTOR	38,021,916	841,954	167,285	500	42,056,857 (98.04 %)	841,954 (1.96 %)	500	Carried
3 - RE-ELECTION OF MR RYAN K. AUSTERBERRY AS A DIRECTOR	38,048,866	814,779	167,510	500	42,084,032 (98.10 %)	814,779 (1.90 %)	500	Carried
4 - RATIFICATION OF 12,755,000 SHARES	20,112,218	605,364	167,285	0	24,147,159 (97.55 %)	605,364 (2.45 %)	0	Carried
5 - RATIFICATION OF 22,863,081 UNLISTED OPTIONS	16,407,750	827,689	167,285	0	20,442,691 (96.11 %)	827,689 (3.89 %)	0	Carried
6 - APPROVAL OF THE PROPOSE ISSUE OF 2,500,000 SHARES TO MARK LOCHTENBERG	36,702,103	848,970	167,285	0	40,737,044 (97.96 %)	848,970 (2.04 %)	0	Carried
7 - APPROVAL OF THE PROPOSE ISSUE OF 100,000 SHARES TO JOHN BRAHAM	36,987,036	838,381	167,285	0	40,854,692 (97.99 %)	838,381 (2.01 %)	167,285	Carried
8 - APPROVAL OF THE PROPOSE ISSUE OF 100,000 SHARES TO DAVID COUPLAND	37,081,305	838,381	167,285	0	41,116,246 (98.00 %)	838,381 (2.00 %)	0	Carried
9 - APPROVAL OF 10% PLACEMENT FACILITY	37,951,173	899,579	170,189	10,714	41,989,018 (97.90 %)	899,579 (2.10 %)	10,714	Carried



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2022 Annual General Meeting (**AGM**) of members of Equus Mining Limited (**Company**) to be held on Tuesday, 29 November 2022 at 11am Australian Eastern Daylight Time (AEDT) at Level 5, 66 Pitt Street Sydney NSW 2000 to consider the business set out in this Notice of Meeting.

AGENDA

ORDINARY BUSINESS

The items of business should be read in conjunction with the explanatory notes on the pages to follow. The explanatory notes form part of this Notice of Meeting.

Financial Statements

To receive and consider the Company's Annual Financial Report, the Directors' Report and the Auditor's Report for the year ended 30 June 2022.

Item 1 Adoption of the Remuneration Report

To consider and, if thought fit, to pass the following as a **non-binding resolution***:

Resolution 1: *'That the Remuneration Report for the year ended 30 June 2022 be and is hereby adopted.'*

*Note: this resolution is advisory only and does not bind the Company. The Directors will consider the outcome of the vote and feedback from shareholders at the meeting when considering the Company's remuneration policies.

Item 2 Re-election of Damien J. Koerber as a Director

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

Resolution 2: *'That Damien J. Koerber having retired in accordance with clause 3.6 of the Company's Constitution and the Listing Rules, and being eligible, offers himself for re-election, be re-elected as a Director of the Company with effect from the close of the AGM.'*

Item 3 Re-election of Mr Ryan K. Austerberry as a Director

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

Resolution 3: *'That Ryan K. Austerberry who was appointed during the year retires in accordance with clause 3.5 of the Company's Constitution and being eligible, offers himself for re-election, be re-elected as a Director of the Company with effect from the close of the AGM.'*

Item 4 Ratification of 12,755,000 Shares

To consider and, if thought fit, to pass the following as an **ordinary resolution**:

Resolution 4: *'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 12,755,000 fully paid ordinary shares issued under Listing Rule 7.1 and 7.1A on 2 September 2022, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

Item 5 Ratification of 22,863,081 Unlisted Options

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

Resolution 5: *'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders hereby ratify and approve the issue and allotment of 22,863,081 unlisted options issued under Listing Rule 7.1 on 14 October 2022, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

Item 6 Approval of the Propose Issue of 2,500,000 Shares to Mark Lochtenberg

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

Resolution 6: *'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 2,500,000 fully paid ordinary shares in the Company to a Director Mr Mark Lochtenberg and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

Item 7 Approval of the Propose Issue of 100,000 Shares to John Braham

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

Resolution 7: *'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 100,000 fully paid ordinary shares in the Company to a Director Mr John Braham and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

Item 8 Approval of the Propose Issue of 100,000 Shares to David Coupland

To consider and, if thought fit, to pass the following as **an ordinary resolution**:

Resolution 8: *'That, for the purposes of ASX Listing Rule 10.11 and for all other purposes, Shareholders approve the issue of up to 100,000 fully paid ordinary shares in the Company to a Director Mr David Coupland and/or his nominee as set out in the Explanatory Memorandum accompanying this Notice of Meeting.'*

Item 9 Approval of 10% Placement Facility

To consider and, if thought fit, to pass with or without amendment, as a **special resolution** the following:

Resolution 9: *"That pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of issue) on the terms and conditions set out in the Explanatory Memorandum."*

QUESTIONS FROM SHAREHOLDERS

In accordance with the *Corporations Act 2001* (Cth) (**Corporations Act**), a reasonable opportunity will be provided to shareholders attending the AGM physically or electronically to ask questions about, or make comments upon, matters in relation to the Company. All shareholders who want to ask questions must submit in writing any questions in relation to the AGM to the Company by email to: info@equusmining.com by 5:00pm on 26 November 2022. Shareholders attending the meeting virtually will be able to submit their questions/comments in writing to a moderator. The moderator will relay those questions/comments to the meeting Chair at the relevant time on behalf of the shareholder.

During the course of the meeting, the Chair will seek to address as many shareholder questions as reasonably practicable, and where appropriate, However, there may not be sufficient time to answer all questions at the AGM.

DETERMINATION OF VOTING ENTITLEMENT

For the purposes of this meeting, all persons who are registered holders of shares in the Company at 7:00pm Sydney time on 27 November 2022 will be entitled to vote.

VOTING AT THE MEETING

It is intended that voting on each of the proposed resolutions at this meeting will be conducted by a poll, rather than on a show of hands.

APPOINTING A PROXY

A member entitled to vote may appoint a proxy to attend and vote on behalf of the member. If the member is entitled to cast more than two votes, the member may appoint two proxies to attend and vote instead of the member. Where more than one proxy is appointed, each proxy may be appointed to represent a specified portion of the member's voting rights. If no such specification is given and two proxies are appointed, each may exercise half the votes to which the member is entitled. A proxy need not be a member. Proxies must be executed in accordance with the instructions in the notes accompanying the proxy form.

Enclosed is a proxy form to be completed if you would like to be represented at the AGM by proxy.

By order of the Board

Marcelo Mora
Company Secretary

28 October 2022

pjn11409